

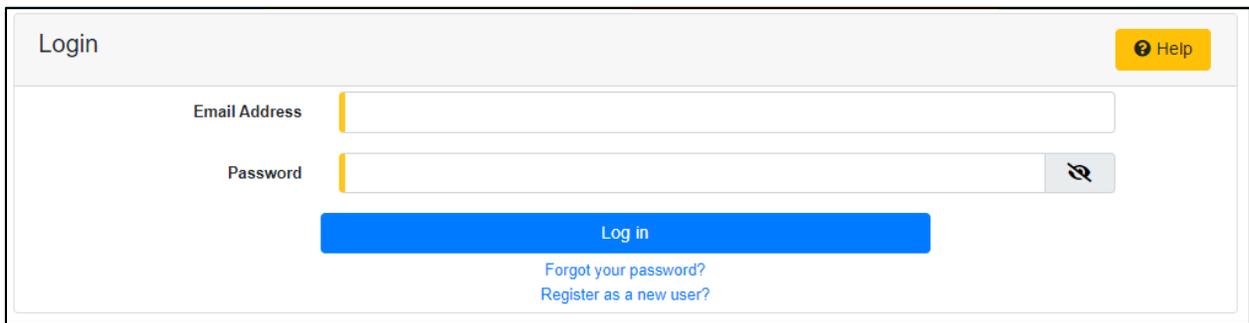


To update a user’s contact information:

- 1) Navigate to EFIS
- 2) Click the **Log in** link located in the *Header Links* in the upper, right-hand corner.



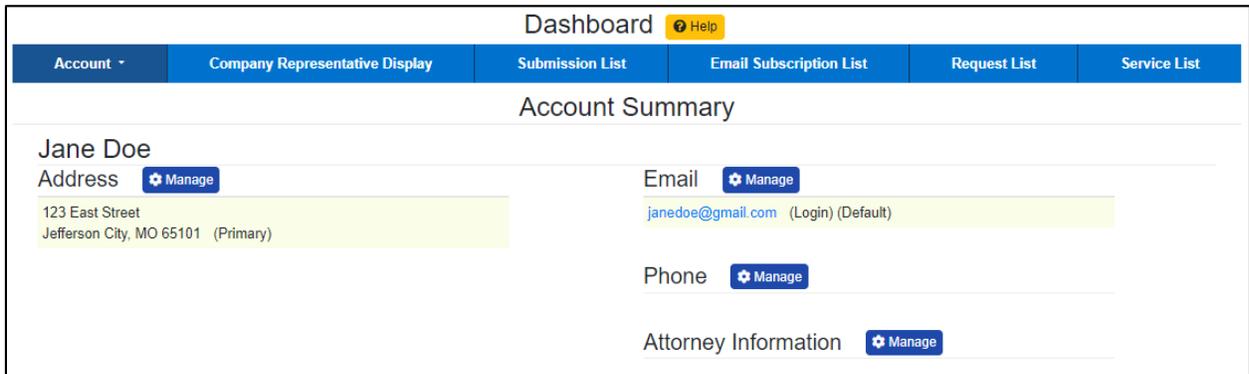
- 3) In the **Email Address** field, input the user’s email address registered with their user account.
- 4) In the **Password** field, input the user’s password.
- 5) Click the **Log In** button.



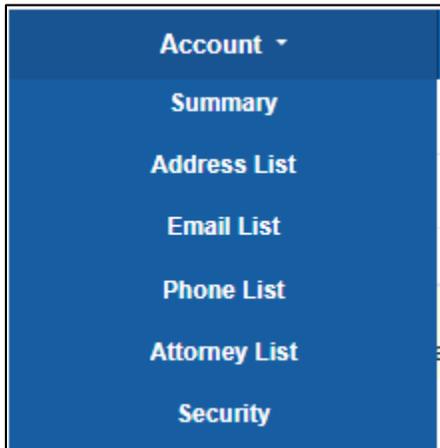
- 6) Once logged in, users are always directed to their *Dashboard*.
 - a) If the user isn’t directed to their Dashboard, select the **Dashboard** link located in the *Header Links* in the upper, right-hand corner.



- 7) In the *Dashboard* screen, go to the ‘Account’ tab.
- 8) Users are always directed to ‘Summary’ link under the Account tab.
 - a) If the users isn’t directed to the Summary link, click on the ‘Account’ tab.



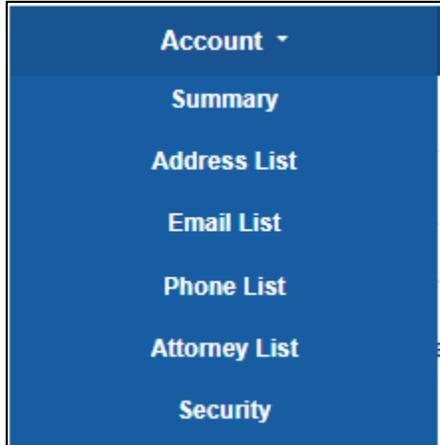
- b) Select the ‘Summary’ link.



UPDATE/ADD ADDRESS

To update a user’s address or add another address:

- 1) Click on the ‘Account’ tab.
- 2) Select the ‘Address List’ link.



OR

Click the **Manage** button beside the *Address* section.



- 3) Click on the *Add Address* section.



Primary	Address	City	State	Zip	
<input checked="" type="checkbox"/>	123 East Street	Jefferson City	Missouri	65101	Close

Add Address ▾

- 4) If this will be the user’s primary address, check the box labeled **Primary**.
- 5) In the **Address Line 1** field, input the user’s street address.
- 6) In the **Address Line 2** field, input the user’s apartment, studio or floor.
- 7) In the **City** field, input the user’s city.
- 8) In the **State** field, select the user’s state from the drop-down list.
 - a) This field is set to ‘Missouri’ as the default.
- 9) In the **Zip** field, input the user’s zip code.
- 10) In the **County** field, select the user’s county from the drop-down list.
- 11) In the **Country** field, select the user’s country from the drop-down list.
 - a) This field is set to ‘United States of America’ as the default.
- 12) Click the **Submit** button after all fields have been completed; or click the **Clear** button to clear all fields and start over.

Add Address ▾

Items with an orange left border () are required.

Primary

Address Line 1

Address Line 2

City

State

Zip

County

Country

- 13) Users will be directed back the *Account Address List* page.
 - a) Users can set their primary address by checking the box in front of the address under the **Primary** column.
 - b) Users can close an old address by selecting the **Close** button, located at the end of the row of the address needing closed.



Account Address List					
Primary	Address	City	State	Zip	County
<input checked="" type="checkbox"/>	123 East Street	Jefferson City	Missouri	65101	
<input type="checkbox"/>	456 West Street	Jefferson City	Missouri	65109	Cole

- i) A pop-up message is displayed which makes the user confirm their selection.
- ii) Select the **Confirm** button to confirm the closure or click the **Cancel** button to cancel the closure.

Confirm ✕

Are you sure you want to close this record?

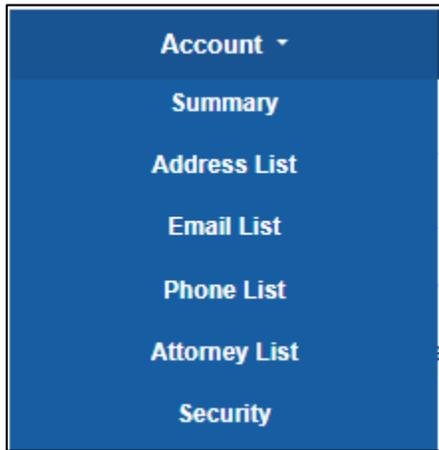
- 14) Once the user has any closed address, a check box will be displayed which is labeled **Include closed**. This allows users to see any closed addresses that may be tied to their account.

Account Address List					
Include closed: <input type="checkbox"/>					
Primary	Address	City	State	Zip	
<input checked="" type="checkbox"/>	123 East Street	Jefferson City	Missouri	65101	<input type="button" value="Close"/>

Add Address ▾

UPDATE/ADD EMAIL ADDRESS

- 1) Click on the 'Account' tab.
- 2) Select the 'Email List' link.

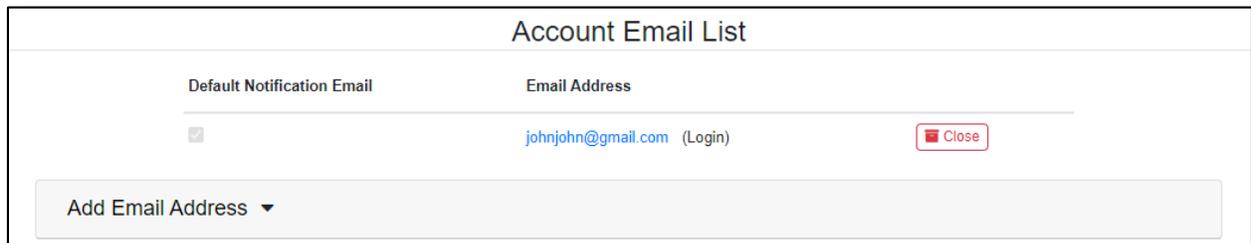


OR

Click the **Manage** button beside the *Email* section.



3) Click on the *Add Email Address* section.



4) If this will be the user's default email address, check the box labeled **Default Notification Email**.

5) In the **Email Address** field, input the user's email address.



6) Users will be directed back to their *Account Email List* page.

- a) Users can set their default email address for EFIS notifications by checking the box in front of the email address under the **Default Notification Email** column.
- b) Users can close any email addresses by selecting the **Close** button, located at the end of the row of the email address needing closed.



Account Email List	
Default Notification Email	Email Address
<input type="checkbox"/>	johnjohn@gmail.com (Login) Close
<input checked="" type="checkbox"/>	john@gmail.com Close

Add Email Address ▾

- i) A pop-up message is displayed which makes the user confirm their selection.
- ii) Select the **Confirm** button to confirm the closure or click the **Cancel** button to cancel the closure.

Confirm ×

Are you sure you want to close this record?

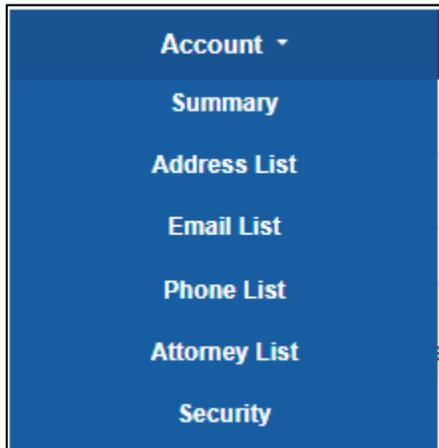
Confirm Cancel

- 7) Once the user has any closed email address, a check box will be displayed which is labeled **Include closed**. This allows users to see any closed email addresses that may be tied to their account.

Account Email List	
Include closed: <input type="checkbox"/>	
Default Notification Email	Email Address
<input checked="" type="checkbox"/>	johnjohn@gmail.com (Login) Close

UPDATE/ADD PHONE NUMBER

- 1) Click on the 'Account' tab.
- 2) Select the 'Phone List' link.

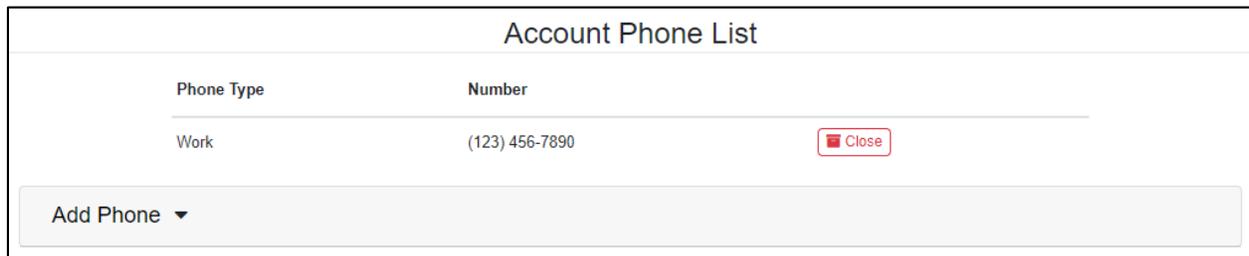


OR

Click the **Manage** button beside the *Phone* section.



3) Click on the *Add Phone* section.



- 4) In the **Phone Type** field, select the type of phone from the drop-down list.
- 5) Check the box beside **Is International** if the phone number is an international number.
- 6) In the **Number** field, input the user's phone number
- 7) In the **Extension** field, input the user's extension, if any.
- 8) Click the **Submit** button after all fields have been completed; or click the **Clear** button to clear all fields and start over.



Update User Information

Items with an orange left border () are required.

Phone Type (Select)

Is International

Number (000) 000-0000

Extension 0000

- 9) Users will be directed back to their *Account Phone List* page.
 - a) Users can close any phone number by selecting the **Close** button, located at the end of the row of the phone number needing closed.

Account Phone List		
Phone Type	Number	
Cell	(098) 765-4321	<input type="button" value="Close"/>
Work	(123) 456-7890	<input type="button" value="Close"/>

Add Phone

- i) A pop-up message is displayed which makes the user confirm their selection.
- ii) Select the **Confirm** button to confirm the closure or click the **Cancel** button to cancel the closure.

Confirm

Are you sure you want to close this record?

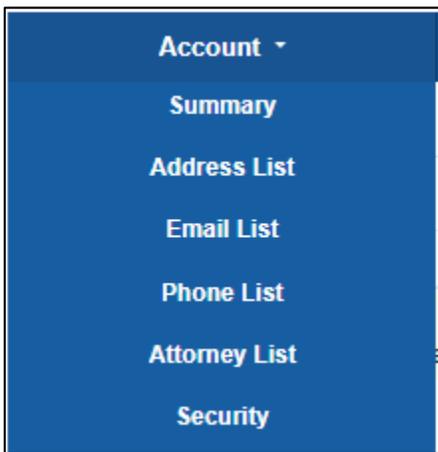
- 10) Once the user has any closed phone number, a check box will be displayed which is labeled **Include closed**. This allows users to see any closed phone numbers that may be tied to their account.



Account Phone List	
Include closed: <input type="checkbox"/>	
Phone Type	Number
Work	(123) 456-7890
Close	

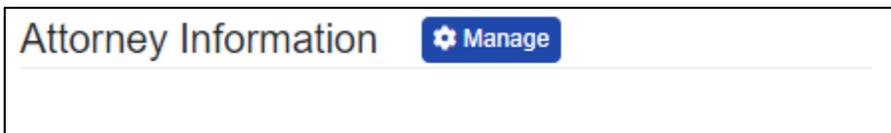
UPDATE/ADD ATTORNEY INFORMATION

- 1) Click on the 'Account' tab.
- 2) Select the 'Attorney List' link.



OR

Click the **Manage** button beside the *Attorney Information* section.



- 3) Check the box labeled **I am an attorney**.

Account Attorney List
I am an attorney <input type="checkbox"/>

- 4) In the **State** field, select the state in which the user is authorized as an attorney from the drop-down list.
 - a) This field is set to 'Missouri' as the default.
- 5) In the **Bar No.** field, input the user's bar number.
- 6) Click the **Submit** button after all fields have been completed; or click the **Clear** button to clear all fields and start over.



Update User Information

Add My Attorney Information ▾

Items with an orange left border () are required.

Attorney Name John John

State

Bar No.

- 7) Users will be directed back to their *Account Attorney List* page.
 - a) Users can close any phone number by selecting the **Close** button, located at the end of the row of the phone number needing closed.

Account Attorney List		
State	Bar No.	
Missouri	123456	<input type="button" value="Close"/>
Illinois	654321	<input type="button" value="Close"/>

- i) A pop-up message is displayed which makes the user confirm their selection.
 - ii) Select the **Confirm** button to confirm the closure or click the **Cancel** button to cancel the closure.

Confirm ✕

Are you sure you want to close this record?

- 8) Once the user has any closed attorney information, a check box will be displayed which is labeled **Include closed**. This allows users to see any closed attorney information that may be tied to their account.



Account Attorney List		
Include closed: <input type="checkbox"/>		
State	Bar No.	
Missouri	123456	Close

For additional assistance, please contact the Data Center at (573) 751-7496 or dcsupport@psc.mo.gov.