

What's Ahead:

Upcoming Opportunities to Engage

Rich Germinder – Senior Policy and Strategic Initiatives Advisor
Missouri Public Service Commission



MISSOURI
DEPARTMENT OF
NATURAL RESOURCES

Division of Energy Updates

Kyra Moore, Deputy Director
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kyra.moore@dnr.mo.gov

(573) 751-0303

Division of Energy

State Energy Plan:

- Initiating work on a new plan, stay tuned and get involved!

<https://dnr.mo.gov/energy>

Contacts:

Emily Wilbur, Division Director, emily.wilbur@dnr.mo.gov

Nora Maxwell, Deputy Division Director, nora.maxwell@dnr.mo.gov

Justin Sherwood, justin.sherwood@dnr.mo.gov

(573) 751-0107

2024 Resource Adequacy Summit Feedback

“This is an opportunity in front of us, and if we think about things in a different way, whether it’s just the process and how we plan for these things and how we as an industry are approaching them, we’re going to succeed. But if we don’t think about them in a new way, these opportunities really are aren’t going to wait for Missouri to figure it out, they’re going to go somewhere else, and they’re going to put their capital in other states...”

-Rob Dixon-

“We simply don’t have the time associated with the past, I think, going forward, and we all need to lock arms and figure out how we’re going to keep the lights on. Its not just the electric utilities that have that responsibility.”

-John Twitty-

3 Part Solution Driven by Discussions in 2024

Establish a State Reliability Mechanism

- Improve Data Collection and Understanding
- Increase Accountability
- Ensure Safe and Reliable Service

Integrated Resource Planning Reform

- Move from Static to Dynamic Approach
- Embrace Forward Looking Perspective
- Balance Incentives and Penalties – “Carrots & Sticks”

Accounting Treatment Reform

- “Steel in the Ground”
- Deliver Safe and Reliable Service
- Ensure Consumer Protections

Senate Bill 4: Relating to Utilities

- Omnibus Utilities Bill
- Contains 26 provisions relating to utilities
- Passed by the Missouri Senate on February 24, 2025
- Passed by the Missouri House on March 13, 2025
- Signed by the Governor on April 9, 2025
- Provisions effective August 28, 2025 unless otherwise specified

FIRST REGULAR SESSION
[TRULY AGREED TO AND FINALLY PASSED]
SENATE SUBSTITUTE NO. 2 FOR

SENATE BILL NO. 4

103RD GENERAL ASSEMBLY
2025

0120S.08T

AN ACT

To repeal sections 137.010, 137.080, 137.115, 204.300, 204.610, 386.370, 386.572, 386.600, 386.754, 386.756, 386.760, 393.108, 393.130, 393.135, 393.150, 393.320, 393.1030, 393.1400, 393.1506, 393.1656, and 393.1700, RSMo, and to enact in lieu thereof thirty-two new sections relating to utilities.

Be it enacted by the General Assembly of the State of Missouri, as follows:

Section A. Sections 137.010, 137.080, 137.115, 204.300,
2 204.610, 386.370, 386.572, 386.600, 386.754, 386.756, 386.760,
3 393.108, 393.130, 393.135, 393.150, 393.320, 393.1030,
4 393.1400, 393.1506, 393.1656, and 393.1700, RSMo, are repealed
5 and thirty-two new sections enacted in lieu thereof, to be known
6 as sections 137.010, 137.080, 137.115, 204.300, 204.610,
7 386.370, 386.572, 386.600, 386.720, 386.752, 386.754, 386.756,

Senate Bill 4 – Rules Filed with SOS

- Cold Weather Rule Update – 393.109 RSMo
 - PSC Case No.: OX-2026-0047
 - 20 CSR 4240-13.055
 - Comment Period Ends 10/31, Comment Hearing 11/5
- Advanced Metered (AMI) Opt-out – 386.820 RSMo
 - PSC Case No.: OX-2026-0045
 - 20 CSR 4240-10.035
 - Comment Period Ends 11/5, Comment Hearing 11/13
- HVAC Services “Fair Competition Law” – 386.752 to 386.760 RSMo
 - PSC Case No.: OX-2026-0046
 - 20 CSR 4240-10.165
 - Comment Period Ends 11/14, Comment Hearing 11/21

Senate Bill 4 – Rules Under Development

- Water System Acquisition Appraisal Requirements – 393.320 RSMo
- Renewable Energy Standard Update and Accelerated Renewable Buyers – 393.1030 RSMo
 - 20 CSR 4240-20.100
 - PSC Case No.: EW-2020-0377
- State Reliability Mechanism – 393.108 RSMo
- Generation Replacement/“Watt for Watt” Requirements – 393.401 RSMo

Senate Bill 4 – Rules Under Development

- Future Test Year Option for Water/Sewer/Gas IOUs– 393.150 RSMo
 - PSC Case No.: OW-2026-0092
 - Anticipate Stakeholder Workshop Meetings
- Integrated Resource Plans for Electric IOUs– 393.1900 RSMo
 - PSC Case No.: EW-2026-0091
 - Anticipate Stakeholder Workshop Meetings

Additional Workshop Cases

- Wildfire Mitigation
 - PSC Case No.: OW-2025-0314
- Low Income Programs
 - PSC Case No.: OW-2026-0085

In the Matter of the Establishment of a
Working Case for the Development of Best
Practices for Wildfire Mitigation in Missouri)
) File No. OW-2025-0314
)

ORDER OPENING A WORKING CASE TO ASSIST IN THE DEVELOPMENT OF BEST PRACTICES FOR UTILITY WILDFIRE MITIGATION IN MISSOURI AND ASSESSMENT OF RISK

Issue Date: May 14, 2025

Effective Date: May 14, 2025

The Commission is opening a working case to examine the wildfire mitigation preparedness of Commission-regulated utilities in the state of Missouri. The Commission will gather information from utility stakeholders regarding current wildfire mitigation preparedness and will use this information to assist in developing best practices.

In the Matter of a Working Case for
Commission Review and) Case No. OW-2026-0085
Consideration of Utility Assistance)
Programs and Special Alternative)
Residential Customer Rates)

ORDER OPENING WORKING CASE AND DIRECTING RESPONSES

Issued: October 1, 2025

Effective: October 1, 2025

The Commission will open this working case to review currently existing utility affordability programs and will direct regulated utilities to provide information on these programs. As part of this working case, representatives from the Commission, the Office of the Public Counsel, and any other interested stakeholders will have the opportunity to review the currently existing utility affordability programs designed for low-income and senior residential customers and may work to make recommendations or engage in further dialogue regarding the following:

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