

Missouri Public Service Commission

October 7, 2025



Missouri Department of
Economic Development

MISSOURI
PARTNERSHIP®

Missouri's Top Rankings

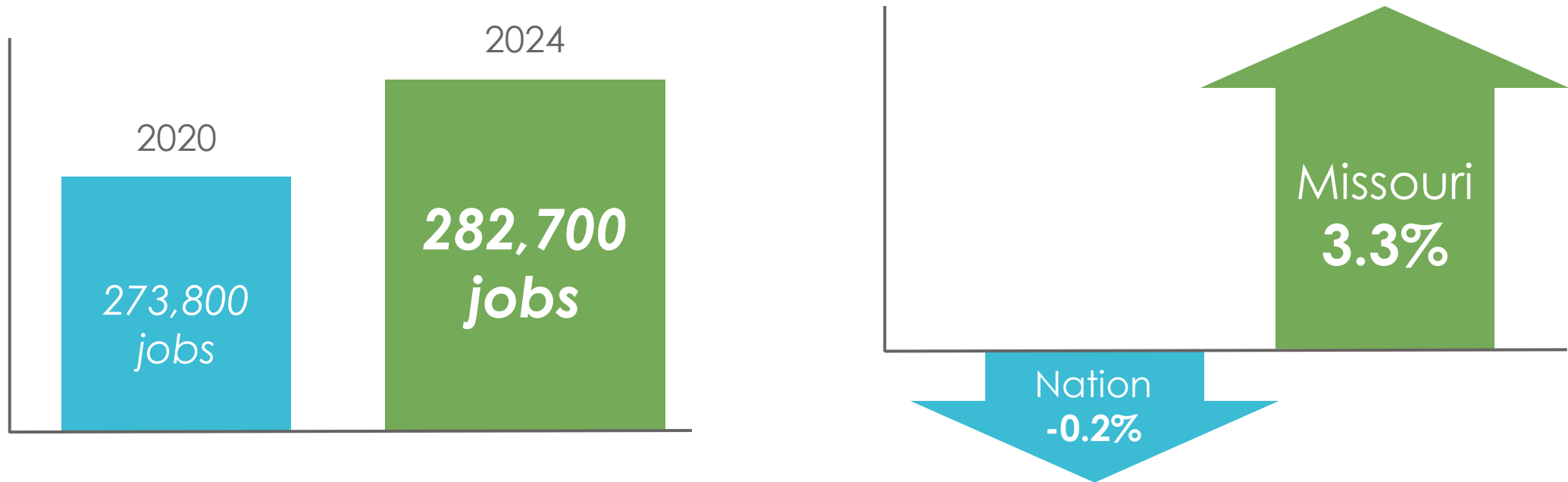


- ❖ **1st** Best State for Investment in the West North Central region (tied with Kansas)
- ❖ **2nd** for Completed Apprenticeships
- ❖ **3rd** for New Apprentices
- ❖ **4th** Best Corporate Tax Climate Index
- ❖ **4th** Lowest Cost of Living
- ❖ **4th** Corporate Tax Climate
- ❖ **4th** Cheapest State to Live
- ❖ **4th** for Taxpayer ROI
- ❖ **5th** Best Unemployment Insurance Index
- ❖ **5th** for Customized Workforce Training

- ❖ **5th** Affordable Housing
- ❖ **6th** Lowest Cost of Business
- ❖ **6th** Most Active Apprentices
- ❖ **7th** Expected Future Energy Tech Job Change
- ❖ **8th** Best Education
- ❖ **8th** Automotive
- ❖ **8th** Business Creation Rate
- ❖ **9th** Total Tech Industry Diversity Index
- ❖ **9th** Lowest Tax Burden
- ❖ **10th** Aerospace/Defense Employment



Missouri Leading in Manufacturing Growth



Outpacing the nation in manufacturing job growth

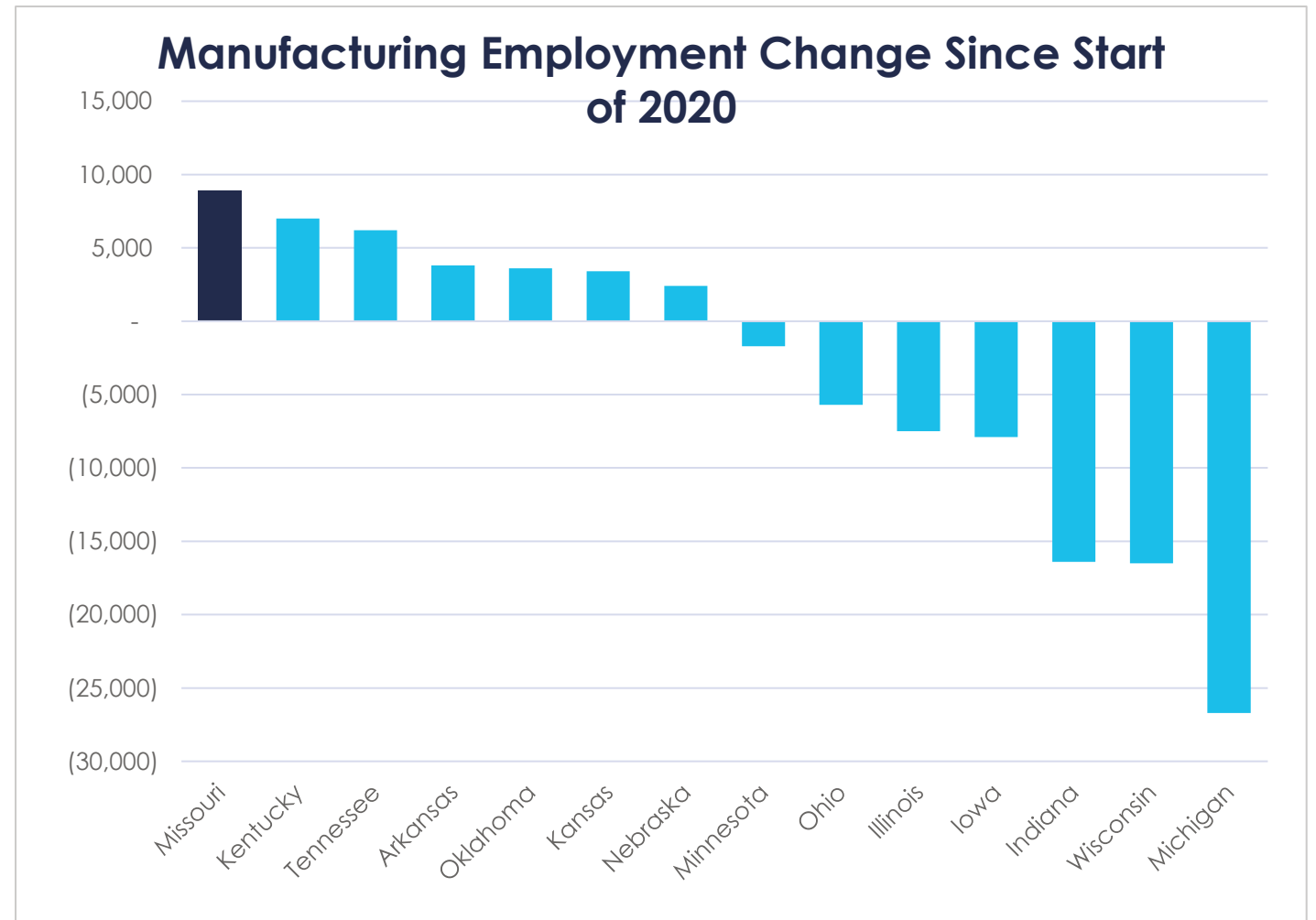


Missouri Department of
Economic Development

Source: Bureau of Labor Statistics

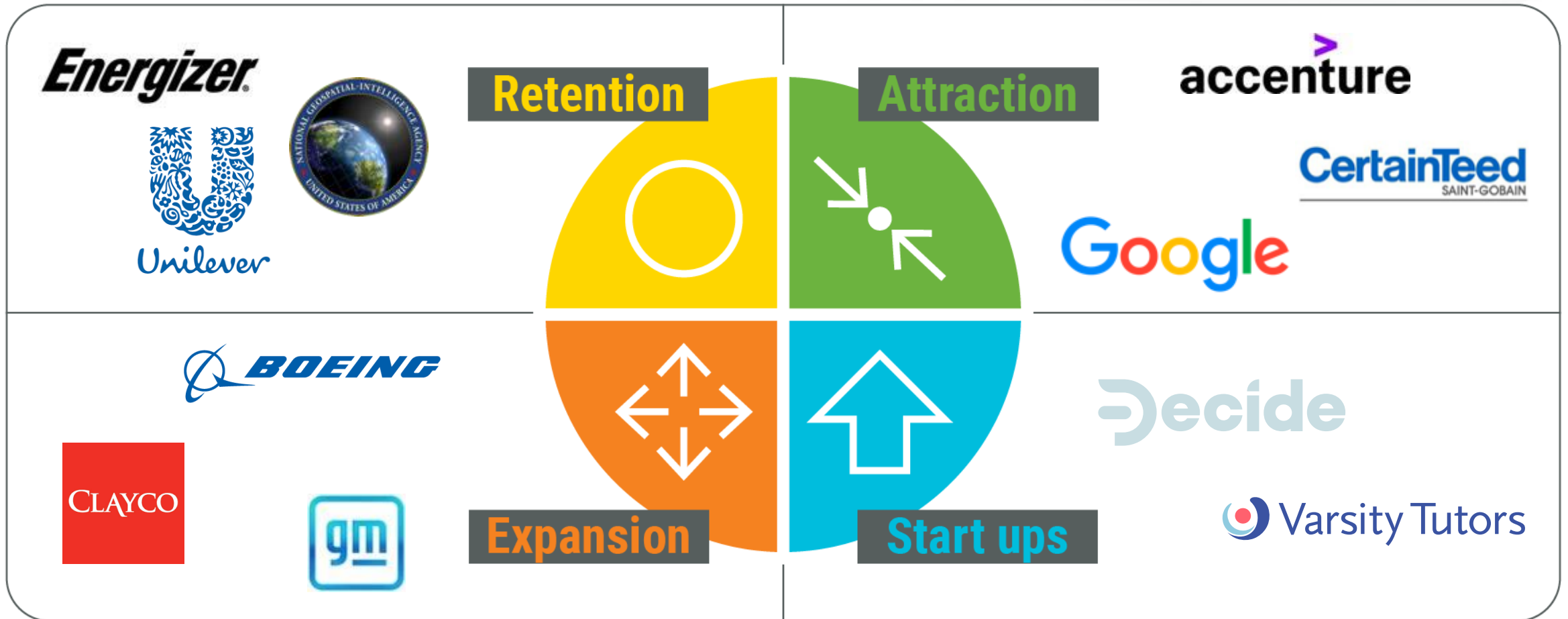
Manufacturing Growth: Peer State Comparison

- Among peer states, Missouri ranks first for manufacturing jobs created since the beginning of 2020
- Nationally, Missouri ranks 7th in manufacturing employment growth



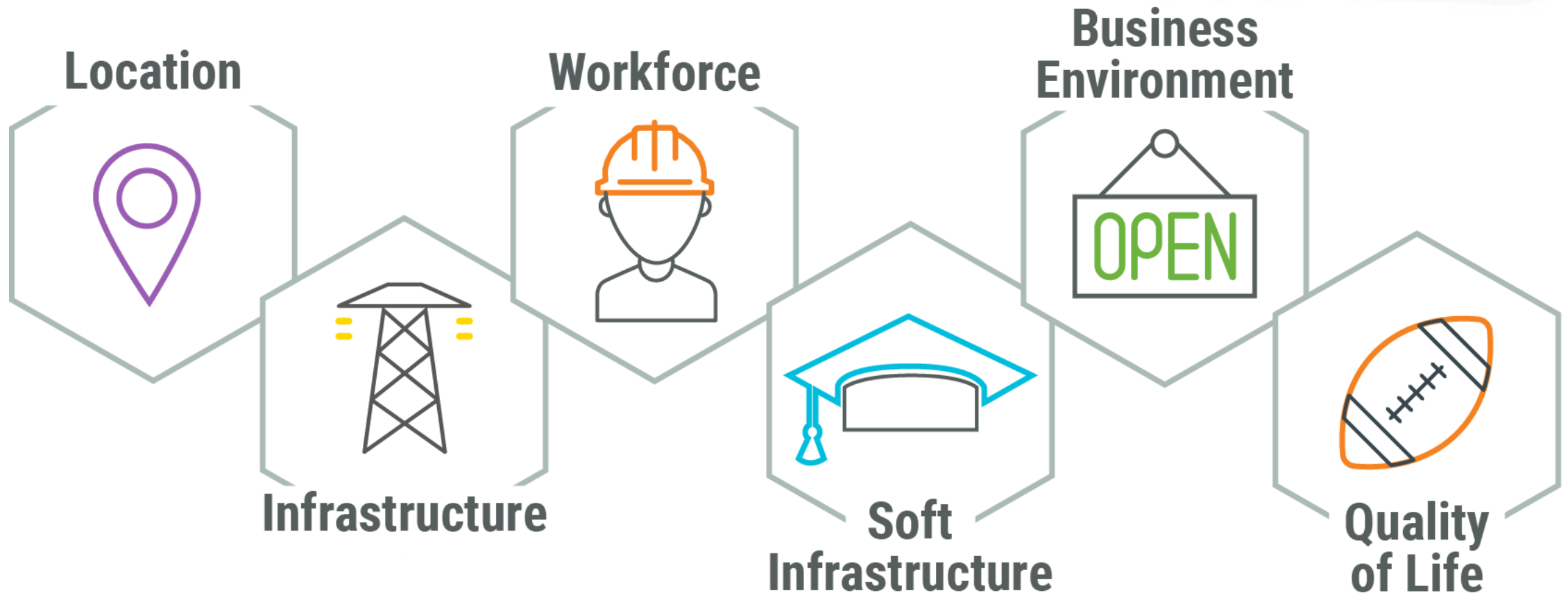
Source: Bureau of Labor Statistics





Economic Development

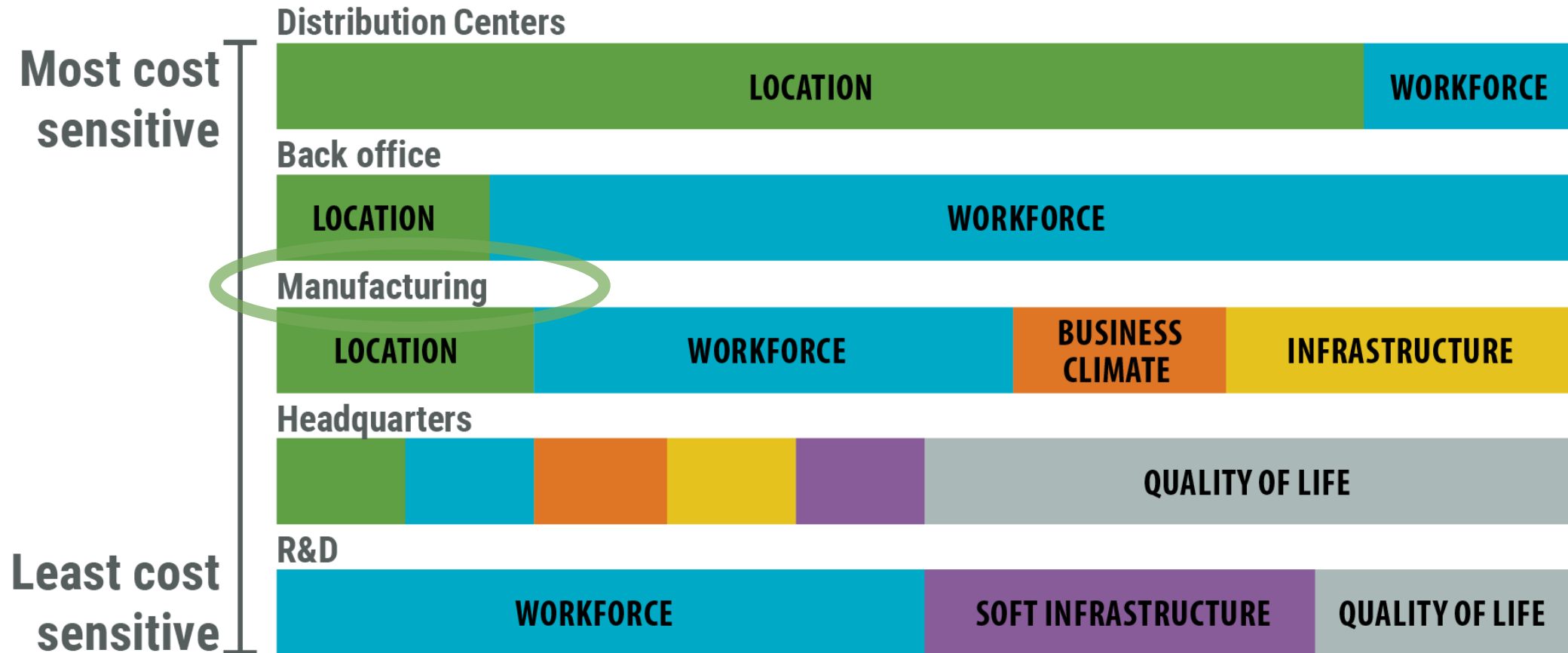




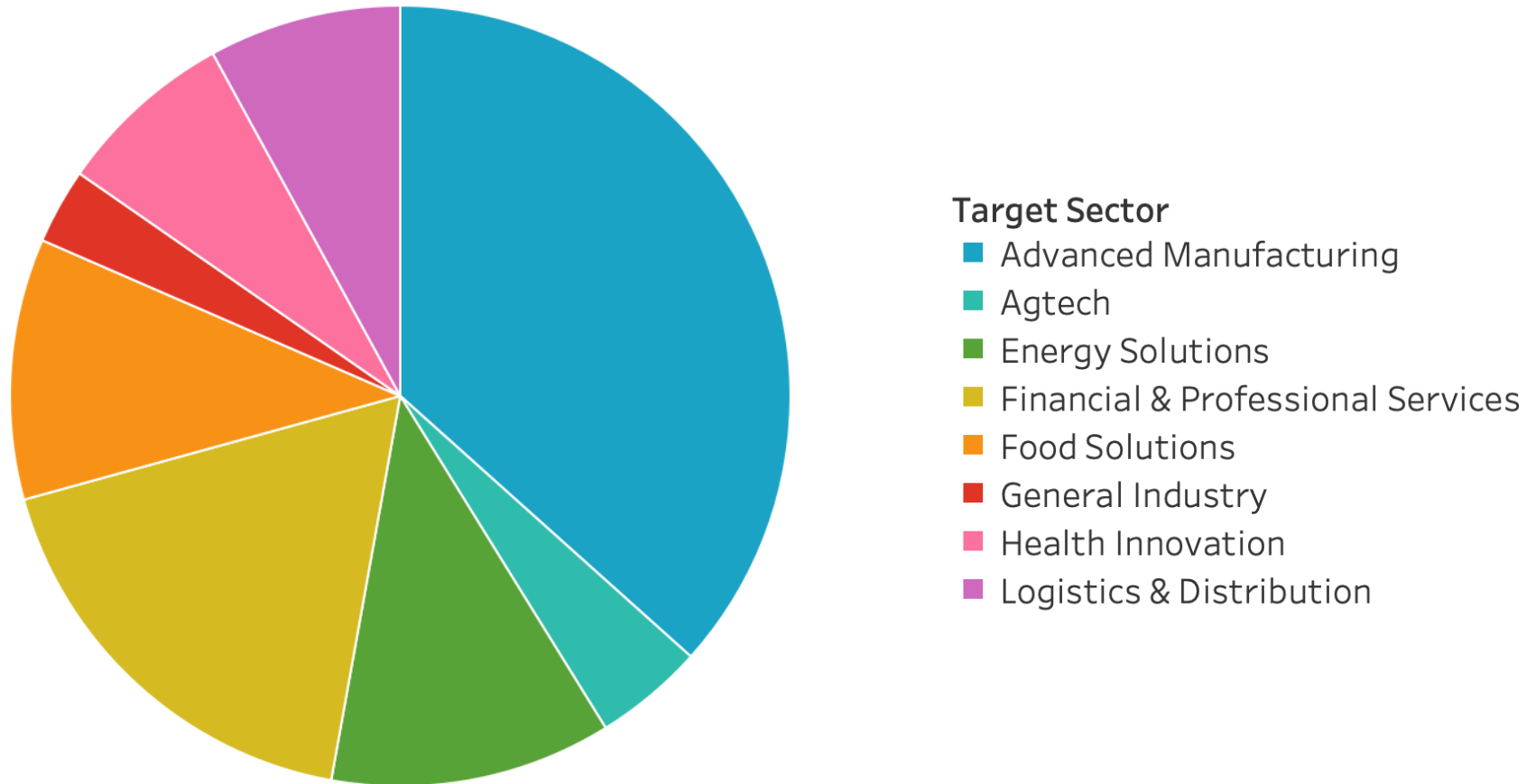
What Companies Evaluate



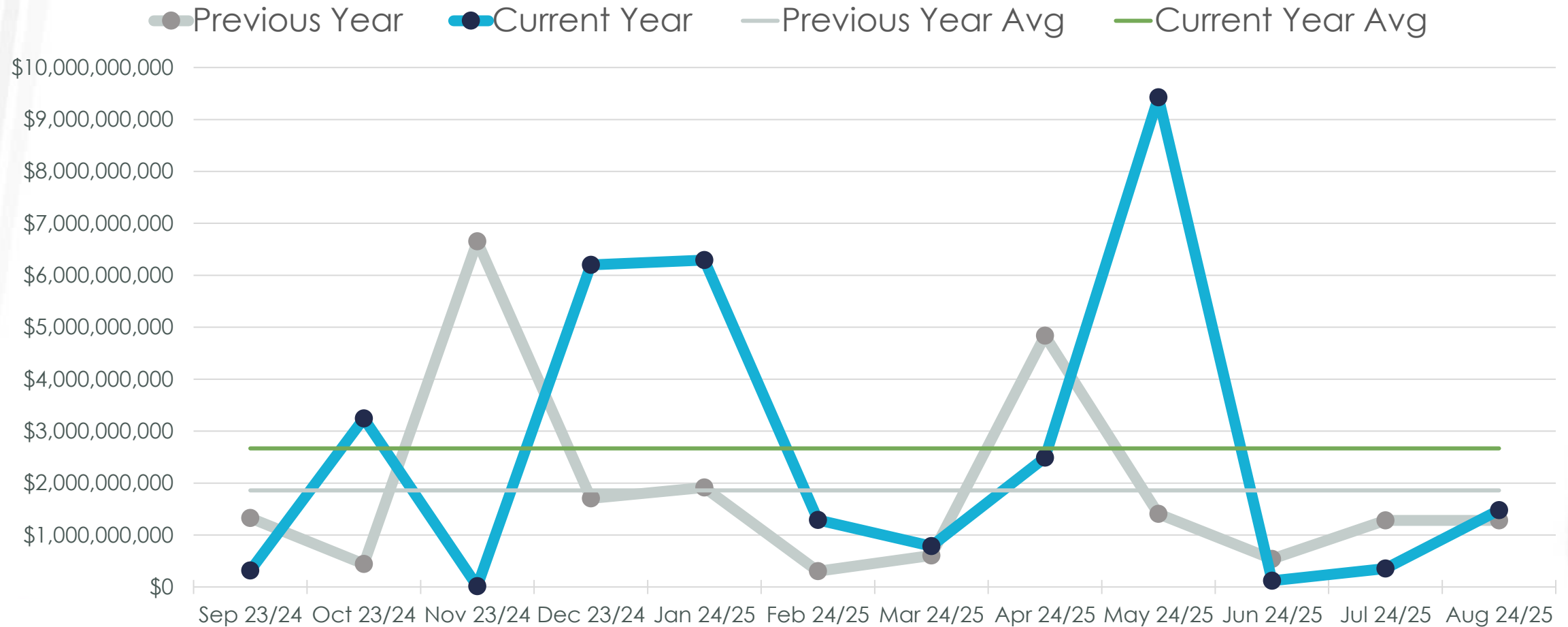
Decision Factors



Opened Projects by Industry (FY23-FY26)



Capital Investment by Projects Opened



Top Active Projects with Large Electric Needs



Data Centers

Site Acreage Requirement	Jobs Created	Capital Investment	Electric Peak Demand
		TBD	2,000 MW
	250	\$5,000,000,000	1,000 MW
15		TBD	900 MW
487		TBD	750 MW
100		TBD	500 MW
	150	\$3,000,000,000	500 MW
		TBD	450 MW
450		TBD	282 MW
150		TBD	200 MW
100		TBD	100 MW



Non-Data Centers

Jobs Created	Capital Investment	Electric Requirements
1,000	\$1,000,000,000	400 MW
3,500	\$7,000,000	205 MW
482	\$852,000,000	90 MW
800	\$4,000,000,000	80 MW
312	\$497,500,000	43 MW
150	\$185,000,000	30 MW

“Globally, governments and utilities need to add or replace the equivalent of virtually all the world’s power grids by 2040 to shore up reliability.”

- Site Selectors Guild; The State of Site Selection, 2024

“The strain on electric grids in the United States has intensified due to U.S. investment in domestic manufacturing backed by the IIJA, the IRA and the CHIPS and Science Act, initiatives which have resulted in construction spending on new manufacturing facilities more than doubling from 2022 to 2023 in such industries as data centers, electric vehicles, battery plants and semiconductors.”

- Site Selectors Guild; The State of Site Selection, 2024



Factors in Industrial Projects



Source: Site Selectors Guild; The State of Site Selection, 2024



Race for Resources



Thank you!



Michelle Hataway

Director

Department of
Economic Development



Missouri Department of
Economic Development

Questions?



Missouri Department of
Economic Development