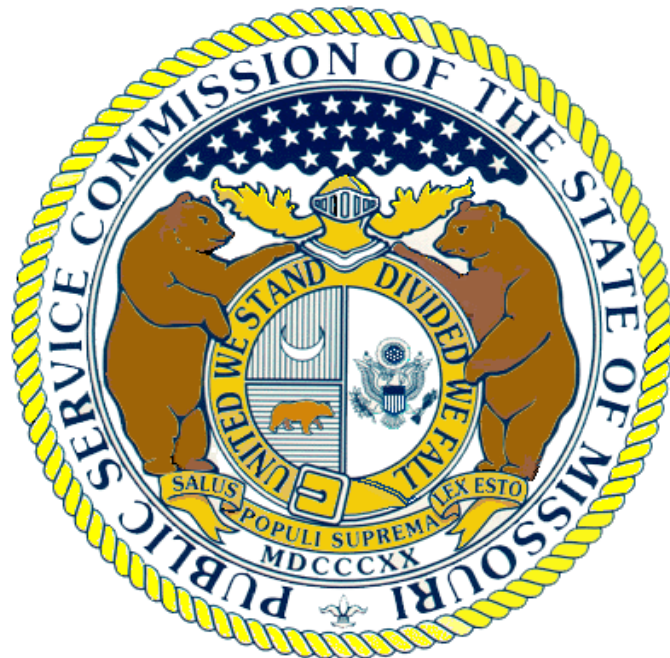


# Missouri Public Service Commission

## Electric Roundtable Discussion Group

### Record of Proceedings



## Electric Utility Storm Outage Planning and Restoration & General Service Reliability

June 1, 2007  
Governor Office Building  
Jefferson City, Missouri



**Commissioners**

**JEFF DAVIS**  
Chairman

**CONNIE MURRAY**

**STEVE GAW**

**ROBERT M. CLAYTON III**

**LINWARD "LIN" APPLING**

***Missouri Public Service Commission***

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Director, Administration and  
Regulatory Policy

**ROBERT SCHALLENBERG**  
Director, Utility Services

**WARREN WOOD**  
Director, Utility Operations

**COLLEEN M. DALE**  
Secretary/Chief Regulatory Law Judge

**KEVIN A. THOMPSON**  
General Counsel

**MEMORANDUM**

TO: Electric Roundtable Discussion Group

FROM: Warren Wood, <sup>WW</sup> Director of Utility Operations

SUBJECT: Record of Proceedings

DATE: June 12, 2007

Thank you for attending the Commission's Electric Roundtable session on **Electric Utility Storm Outage Planning and Restoration & General Service Reliability** held in Jefferson City, Missouri on June 1, 2007. As promised, please find attached a bound compilation of the materials presented.

Our desire is to make these meetings as informative, beneficial, and effective as possible. Any ideas or suggestions you may have to help us toward that end are always appreciated. Feel free to contact me at (573) 751-2978 or e-mail me at [Warren.Wood@psc.mo.gov](mailto:Warren.Wood@psc.mo.gov) with any comments. We look forward to your attendance and active participation at future roundtable meetings.

Attachment

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**3.b What Customers Expect Prior to and Following Major Storms**

Christina Baker, The Office of the Public Counsel (OPC) & Mike Dandino, OPC

**3.c The Major Elements of an Emergency Restoration Plan (ERP)**

Dave Wakeman, Manager of Distribution Operations for Ameren

**3.d The Restoration Effort – What Worked & Future “Opportunities”**

Martin Penning, Director of Operations for Empire &  
Sam McGarrah, Director of Engineering and Line Services for Empire

**3.e Keeping All the Stakeholders in the Loop**

Jim Charrier, Training & Exercise Manager for State Emergency Management Agency (SEMA)

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**4.a What is General Service Reliability & How is it Measured?**

Mike Taylor, Energy Department Engineer for MoPSC Staff

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Jerry Josken, Regional Power Systems Engineer for Cooper Power Systems

**4.c Vegetation Management Programs – Structures & Objectives**

Jeff Wolf, Director of Resource Management for Kansas City Power & Light (KCP&L)

**4.d Infrastructure Inspection – Poles, Circuits & Devices**

Jim McBee, Sr. Distribution Planning Engineer for Aquila

**5. Attendance List**

**1**

**Electric Utility**  
**Storm Outage Planning and Restoration &**  
**General Service Reliability**

**June 1, 2007 - 9:30 to 4:00**

**Governor Office Bldg., 4<sup>th</sup> Floor Ballroom, 200 Madison Street, Jefferson City, MO**

**9:00 Registration Opens**

**9:30 Introductions & Opening Remarks**

Warren Wood, Utility Operations Director, MoPSC Staff  
Mark Hughes, Advisor to Chairman Jeff Davis, MoPSC

**Storm Outage Planning and Restoration**

**10:00 Recent Major Storms in Missouri – How They Impacted the Electric System**

Rob Land, Director of Risk Management & Training for the Association of Missouri Electric Cooperatives (AMEC)

**10:25 What Customers Expect Prior to and Following Major Storms**

Christina Baker, The Office of the Public Counsel (OPC) & Mike Dandino, OPC

**10:50 The Major Elements of an Emergency Restoration Plan (ERP)**

Dave Wakeman, Manager of Distribution Operations for Ameren

**11:15 The Restoration Effort – What Worked & Future “Opportunities”**

Martin Penning, Director of Operations for Empire &  
Sam McGarrah, Director of Engineering and Line Services for Empire

**11:40 Lunch on Your Own**

**1:00 Keeping All the Stakeholders in the Loop**

Jim Charrier, Training & Exercise Manager for State Emergency Management Agency (SEMA)

**1:25 Open Discussion/Question Period**

**1:45 Break**

**General Service Reliability**

**2:00 What is General Service Reliability & How is it Measured?**

Mike Taylor, Energy Department Engineer for MoPSC Staff

**2:25 Reclosers, Tap Fuses, and Sectionalizing Devices**

Jerry Josken, Regional Power Systems Engineer for Cooper Power Systems

**2:50 Vegetation Management Programs – Structures & Objectives**

Jeff Wolf, Director of Resource Management for Kansas City Power & Light (KCP&L)

**3:15 Infrastructure Inspection – Poles, Circuits & Devices**

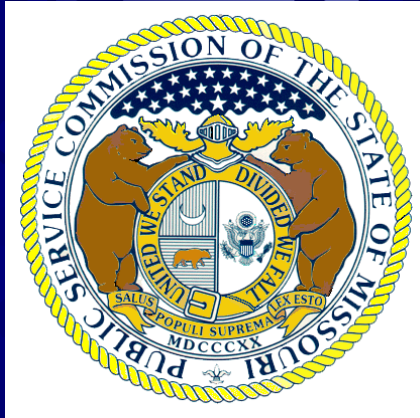
Jim McBee, Sr. Distribution Planning Engineer for Aquila

**3:40 Open Discussion/Question Period**

**4:00 Adjourn**

**2**


# Missouri Public Service Commission

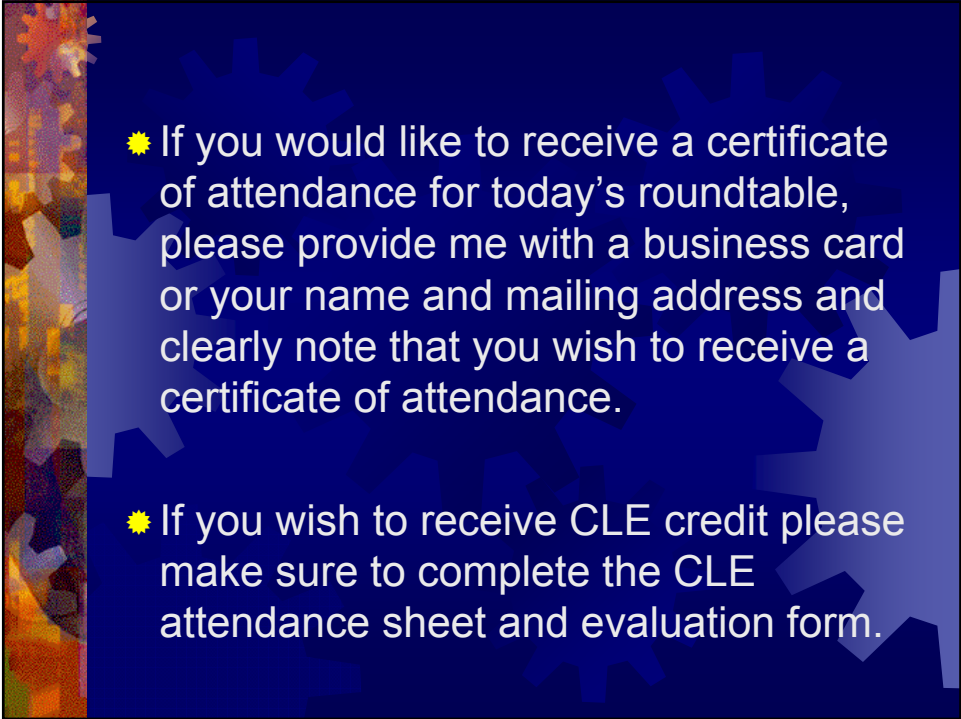


## Electric Utility Storm Outage Planning and Restoration & General Service Reliability

June 1, 2007

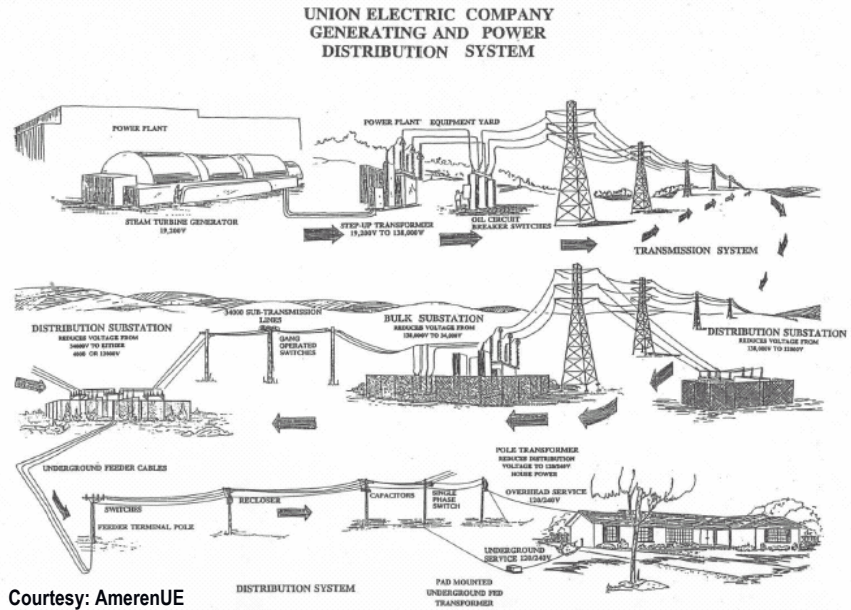
- Welcome to this Missouri Public Service Commission Roundtable on Electric Utility Storm Outage Planning and Restoration & General Service Reliability
- This promises to be a very interesting exchange of information and opinions.

- 
- ✦ A compendium with all of today's presentations will be posted to our internet site within two weeks @ <http://www.psc.mo.gov/publications.asp> under the "electric" category.
  - ✦ If you would like to be added to our roundtable distribution list, please make sure you sign the attendance sheet at the back of the room and give your e-mail address.

- 
- ✦ If you would like to receive a certificate of attendance for today's roundtable, please provide me with a business card or your name and mailing address and clearly note that you wish to receive a certificate of attendance.
  - ✦ If you wish to receive CLE credit please make sure to complete the CLE attendance sheet and evaluation form.



The major elements of the infrastructure that delivers electricity to customers :







- ☀ Infrastructure in this region is designed for 70 mph sustained winds or about  $\frac{1}{2}$ " of ice. This wind load design criteria assumes about a 1 in 50 year recurrence interval.
- ☀ Downburst and microburst can result in wind loads in excess of design criteria and cause a lot of damage to trees – on and off the easement.
- ☀ As ice accumulates its impact on infrastructure rapidly increases.
  - 1" of ice weighs ~ 4 times  $\frac{1}{2}$ " of ice
  - 1  $\frac{1}{2}$ " of ice weighs ~ 9 times  $\frac{1}{2}$ " of ice
  - 2" of ice weighs ~ 16 times  $\frac{1}{2}$ " of ice
  - Trees are not designed to any particular ice load.



## Electric Utility Storm Outage Planning and Restoration

### **9:30 Agenda & Introductions**

*Warren Wood, Utility Operations  
Director, MoPSC*

### **9:45 Opening Remarks**

*Mark Hughes, Advisor to Chairman Jeff  
Davis, MoPSC*



## Electric Utility Storm Outage Planning and Restoration

### **10:00 Recent Major Storms in Missouri – How They Impacted the Electric System**

*Rob Land, Director of Risk Management &  
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*Christina Baker & Mike Dandino, The Office  
of the Public Counsel (OPC)*

## Electric Utility Storm Outage Planning and Restoration

### **10:50 The Major Elements of an Emergency Restoration Plan (ERP)**

*Dave Wakeman, Manager of Distribution  
Operations for Ameren*

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*Martin Penning, Director of Operations &  
Sam McGarrah, Director of Engineering and  
Line Services for Empire*

## Electric Utility Storm Outage Planning and Restoration

### **11:40 Lunch – On Your Own**



***BE BACK BY ~ 12:50***

# Missouri Public Service Commission



## Electric Utility Storm Outage Planning and Restoration & General Service Reliability

June 1, 2007

## Electric Utility Storm Outage Planning and Restoration

### 1:00 Keeping All the Stakeholders in the Loop

*Jim Charrier, Training & Exercise Manager  
for State Emergency Management  
Agency (SEMA)*

### 1:25 Open Discussion / Question Period

### 1:45 to 2:00 Break



## Electric Utility General Service Reliability

### **2:00 What is General Service Reliability & How is it Measured?**

*Mike Taylor, Energy Department Engineer, MoPSC*

### **2:25 Reclosers, Tap Fuses and Sectionalizing Devices**

*Jerry Josken, Regional Power Systems Engineer for Cooper Power Systems*



## Electric Utility General Service Reliability

### **2:50 Vegetation Management Programs – Structures & Objectives**

*Jeff Wolf, Director of Resource Management for Kansas City Power & Light (KCP&L)*

### **3:15 Infrastructure Inspection – Poles, Circuits & Devices**

*Jim McBee, Sr. Distribution Planning Engineer for Aquila*



## Electric Utility General Service Reliability

**3:40 Open Discussion / Question Period**

**4:00 Adjourn**

*Have a safe trip home and a great weekend.*



**3.a**

# RECENT MAJOR STORMS IN MISSOURI

## *How They Impacted the Electric System*

Rob Land, Director  
Risk Management & Training Department  
Association of Missouri Electric Cooperatives

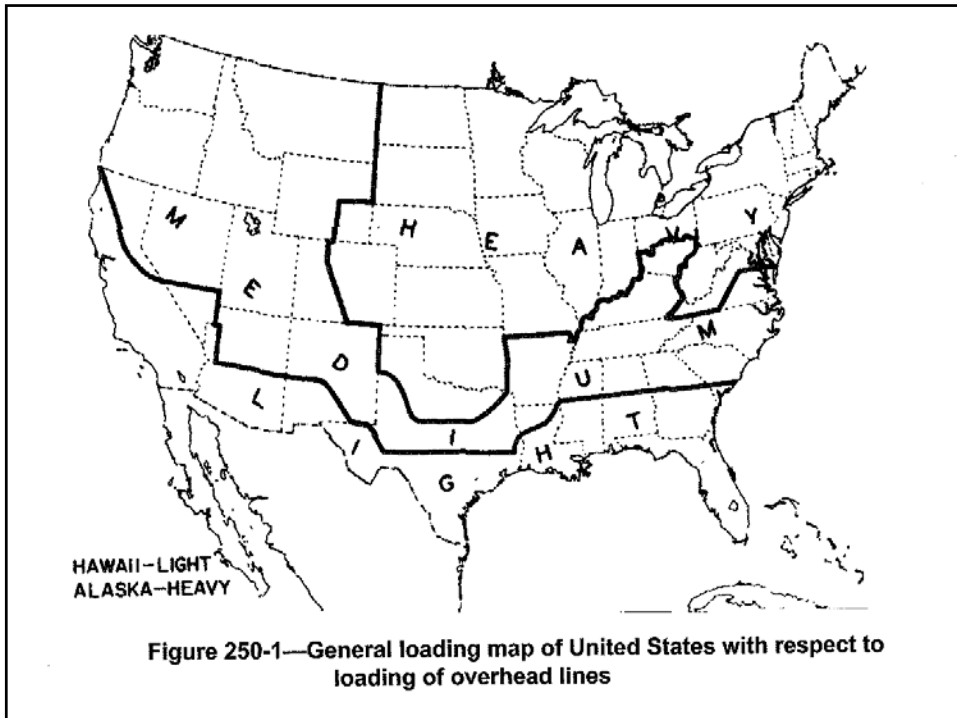








National Electric Safety Code (NESC) requires that electric lines are designed to withstand up to 1/2" of ice – heavy standard



## System Impacts

Stretched/damaged conductor

- One systems will be replacing 59 miles of three phase line.

Whiplash effect



## System Impacts (Cont.)

### Loss of meters

- System must be built back to pre-storm conditions, sometimes with less number of meters





## System Impact (Cont.)

### Damaged Equipment

- Transformers
- Breakers
- Regulators



## System Impacts (Cont.)

### Oil Spills

- Must be cleaned up



## System Impact (Cont.)

### Individual consumer services

- Thousands of individual services were replaced



## **System Impacts (Cont.)**

Repairs after service is restored

- Leaning/temporary poles
- Additional ROW clearing
- Debris removal

## **Communications**

Do you have a back-up communication system?



## Shortages

Four separate ice storms in  
Central U.S.

Nov. 30 – Feb. 26

## Shortages (Cont.)

States affected by 2007 ice storms

- Missouri – 2
- Illinois – 2
- Kansas
- Nebraska
- Iowa
- Oklahoma

## Shortages (Cont.)

### Materials

- Conductor
- Poles
- Crossarms
- Splices

## Mutual Aid Assistance

Over 2660 total employees

- 1716 Mutual aid employees
  - Kansas
  - Iowa
  - Illinois
  - Kentucky
  - Tennessee
  - Mississippi
  - Arkansas

# Specialized Equipment

- Track Vehicles
- Skidster





Questions?

**3.b**



## **What Customers Expect Prior to and Following Major Storms**

Mike Dandino, Deputy Public Counsel

and

Christina Baker, PE, Assistant Public  
Counsel



## **Customer Satisfaction**

- Satisfaction has lowered in past year
  - Ameren summer storms/ice storm public comments reflect expectations and indicate failure meeting them
  - American Customer Satisfaction Index



## Primary Expectation of Customers

- Reliable-Safe-Reasonably Priced Electric



## Reliability

### Planning

- Design for known conditions in Missouri
  - Tornados/heavy winds
  - Ice storms
  - Earthquakes



# Reliability

## Planning

- Financial planning
  - Engage in efficiency monitoring



# Reliability

## Planning

- Long-range planning for upgrades
  - Value-based planning
- Embracing new technology



# Reliability

## Staffing

- Customer support centers
  - Responsive to customer's needs
  - Assistance for customer's locality
  - Timeliness of receiving support



# Reliability

## Staffing

- Customer information centers
  - Accurate restoration times
  - Restoration progress
  - Contact information



# Reliability

## Staffing

- Getting work done in the customer's area
  - Maintenance crews
  - Tree trimming crews
  - Emergency crews



# Reliability

## Maintenance

- Clear statement of who is responsible for what
  - What is customer's responsibility
- Schedule for maintenance determined
  - Schedule must be adhered to so catch-up not necessary



# Reliability

## Maintenance

- Repair based on worst performance
  - If it is broken...fix it
- Band-aid vs. replacement
  - Which one costs the ratepayer more?



# Safety

## Effect of loss of electrical service on safety

- Health issues
  - Availability of heat/AC
  - Medical support equipment
  - Traffic light outages
  - 911 Availability



# Safety

## Effect of loss of electrical service on safety

- Other Utility Services
  - Water supply
  - Wastewater processing
  - Telephone / Cell phone

# Reasonably Priced

## What customers are willing to pay

- Customers willing to pay more if perceive they are getting more
- Believe they should get what they pay for
- Customers becoming well informed about costs, wages and bonuses



## Something to Remember

- Everything a utility does as it responds to an emergency has a public relations component to it...\*

\*Although There's No Such Thing As An Average Disaster, Common Themes And Practices Characterize 10 Utilities' Exceptional Responses, Peter Jump, Electric Perspectives, Jul/Aug 1999



## Bottom Line

Customers can forgive a lot if:

- Feel utility is working for them
- Feel like they are important
- Utilities realize they cannot be a utility without customers
- Problems occur due to something truly unexpected and beyond utility's control

**3.c**

# Ameren Electric Emergency Restoration Plan

Dave Wakeman



## Plan Content

- Overview
- Emergency Operations Center
- Individual Job Duties/Responsibilities
- Damage Assessment
- Restoration Update Conference Calls
- Extensive Damage Recovery
- Division Electric Emergency Restoration Plans
- Division Supply List
- Logistics
- Sending/Receiving Crews with Ameren System
- Handling Outside Crews
- Mutual Assistance to Other Utilities
- Technology
- Contingency Planning for Loss of Critical Systems and Facilities

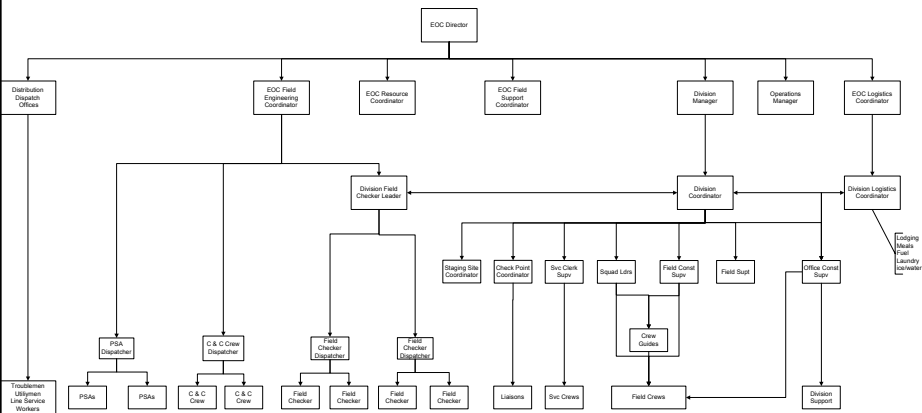
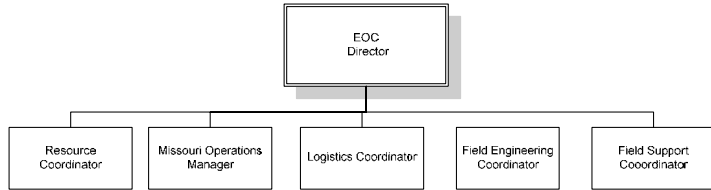
## Emergency Operations Center

- EOC Activation
- Storm Levels
- EOC/Division Responsibilities
- EOC Operations
- Resource Procurement/Release
- Restoration Update Conference Call
- Storm Critique



## Individual Job Duties/Responsibilities

- EOC Personnel
- Distribution Dispatch Offices
- Division Storm Center
- Construction Field Jobs
- Service Crew Work
- Damage Assessment Roles
- Division Support



## Damage Assessment

- Information Review
- Initial Field Damage Assessment (High Level)
- Detailed Damage Assessment
- Heavy Localized Damage Assessment



Springfield IL 3/11/06 taken from St. John's hospital window  
(night of 3/11/06 - lots of damage to Springfield)

## Restoration Update Conference Calls

- Call timing
- Call set up
- Call content
- Call documentation

## Division Electric Emergency Restoration Plans

- Template SharePoint site
- Critical logistics information
- Annual Review is necessary

## Division Supply List

- Items that may benefit a Division during a restoration
- Can be updated with new items
- Must have contingency plan for local offices



## Logistics

- Major component of a successful plan/restoration effort
- Must prepare for a variety of situations
- Power outages can affect your vendors
- Must build relationships/criteria before the need

## Logistics



A Key to Success

## Logistics - Lodging

- Lodging
  - Hotels
  - Dorms
  - Gyms/ Large Facilities
  - Tents
- Number of facilities can be large
- Contracts are a huge benefit

## Logistics – Meals

- Breakfast
- Lunch
  - Box Lunches
  - Snacks
  - Supplemental deliveries
- Dinner
  - Buffet
  - Restaurants

## Logistics - Miscellaneous

- Parking
- Busing
- Laundry
- Ice
- Water/Sports drinks
- Security
- ... (the thing you haven't thought of yet)



 **Ameren** Energy Delivery



 **Ameren** Energy Delivery



## Staging Sites

- Selected sites and Contracts upfront
- Sample layouts for sites
- Must staff sites
- Storm Trailers and Mobile Command Center



 **Ameren** Energy Delivery



 **Ameren** Energy Delivery





 **Ameren** Energy Delivery



 **Ameren** Energy Delivery





## Handling Resources

- Sending Internal Resources
- Receiving Internal Resources
- Receiving Outside Resources
- Sending resources off property

## Sending/Receiving Crews within Ameren System

- Sending Crews to Assist
  - Supervisors, Superintendents, Crew Dispatchers, Equipment
- Receiving Crews to Assist
  - Staging Sites, Material Trailers

## Handling Outside Crews

- Checkpoints
- Checkpoint Coordinator
- Ameren Liaison
- Safety Coordinator
- Squad Leaders
- Crew Guides

## Mutual Assistance to other Utilities

- Handled By Operations Managers
- Discussions with EOC
- Typically not supported by EOC

## Technology

- Dispatch/EOC phones
  - Cell phones
  - Voice Radios
  - Consoles/Truck/  
Portables
  - Mapping
  - SCADA
  - Weather tools
  - Web pages
- Contingency planning for loss of critical systems and facilities

## Resources on Demand

- System to track personnel and equipment
- Used to manage resources during storm restoration
- Information is kept to the individual level
- Web based for view throughout the company
- Tracks history and documents movements

## Storm Plans

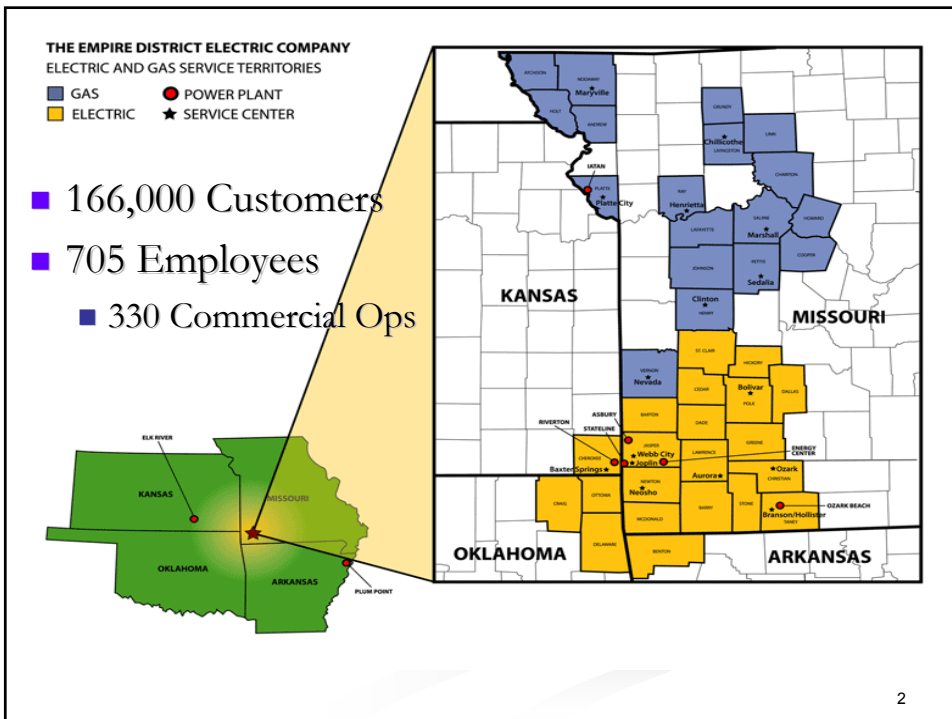
- Questions or comments

**3.d**

# The Empire District Electric Company

Response to Ice Storm January 2007

*Presented by  
Martin Penning & Sam McGarrah*





## Overview of Storm Impact

- Storm was predicted about several days in advance.
- Three “waves” of storms:
  - Friday, January 12th
  - Saturday, January 13th (36,000 customers out)
  - Sunday, January 14th (85,000 customers out – 52% of total customers)

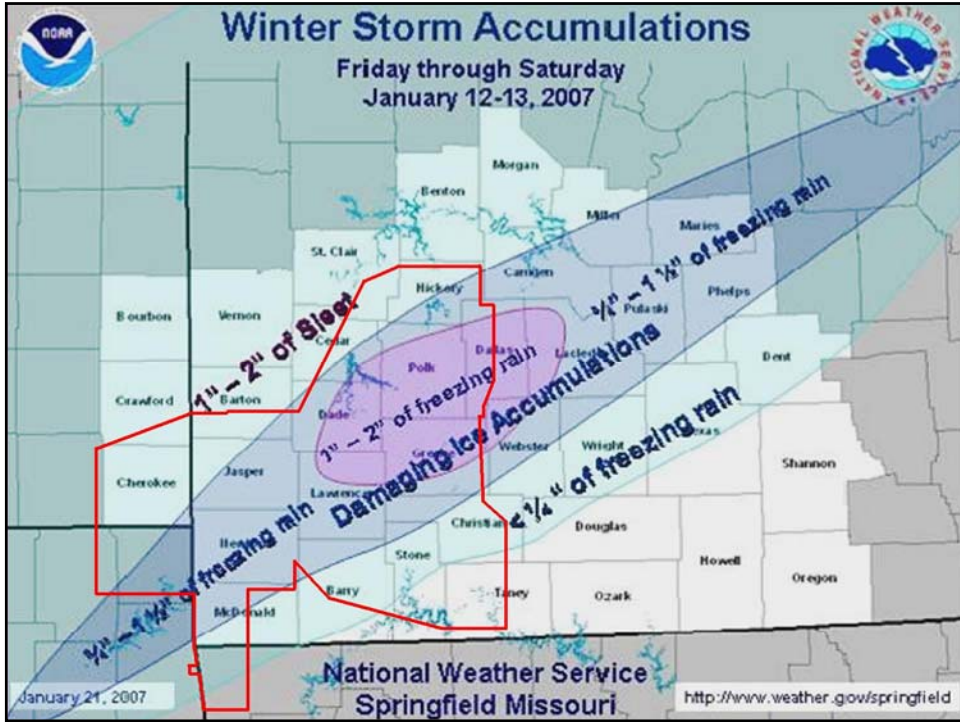
3



## How Much Ice?

- Three to four times the amount we would consider a serious ice storm.
- The following pictures will give you an idea of the magnitude of the ice.

4







## Variation Across EDE System

### West Side

- Ice accumulation of 3-4 inches on the roads.
  - Difficulty maneuvering vehicles
  - Difficulty walking and working on the ground  
(1 collarbone was broken while walking to hotel)

### East Side

- More ice on wires and trees.
  - Increased galloping of conductors
  - Damage continued to accumulate long after the rain stopped.



## How Much Damage?

1,040 Poles

1,100 Cross Arms

302 Transformers

118 Miles of Conductor

Cost - \$29M

9



## Restoration What Worked?

- Planning
- Communication
- Coordination
- Flexibility
- Manpower
- Materials
- Tools

10



## Planning/Communication

Early weather predictions allowed us to:

- Make early inquiries concerning outside line and tree contractors (tree trimmers were scheduled on Saturday)
- Alerted selected EDE Commercial Operations personnel
- Notified materials suppliers and ordered selected materials

Communications during the storm

- Regularly scheduled conference calls among EDE managers
- Frequent unscheduled calls between managers

11



## Coordination

Transmission restoration was centrally coordinated. (Damage assessment, tree trimming and reconstruction.)

Number of additional personnel secured was coordinated with logistic capabilities and available material supply in mind.

12



## Flexible Plan

- Large storms require an “adapt and overcome” mentality
- EDE personnel respond to the need as required (never “not in my job description”)

13



## Manpower

Adequate numbers of personnel:

- 400 EDE employees
- 1,565 Contractors
  - 860+ Linemen
  - 700+ Tree Trimmers
- Total of nearly 2,000 personnel

Regular hours

- Crews were placed on a regular schedule when we knew this was going to be a “long one”

14



## Materials

Entered a supply chain alliance with Stuart Irby Company late '06

- Irby secured and began stocking a warehouse on EDE's system late fall
- Irby flew in support personnel to assist throughout the storm
- They were excellent and as a result we had very few material problems

Other suppliers also did an outstanding job

- Hubbell Power Systems in Centralia, Missouri made themselves available 24x7

15



## Tools

Outage Management System

- Provided for an efficient means to troubleshoot and dispatch crews
- Saved days of restoration time

Mapping System

- Printed circuit maps in advance for 3 areas
- Very helpful to contractors

16



# Logistics

## Food

- Many restaurants opened their doors and worked through the night preparing food (hot food and brown bags)

## Housing

- Joplin and Branson hotels/motels were extremely accommodating to our needs

## Transportation

- Tour busses out of Branson were used to bus contractors to/from staging areas to Branson hotels

## Laundry

- Area laundries assisted to clean soiled clothing

## Fuel

- Tankers delivered fuel through the night to parked vehicles (in areas where fueling locations were scarce)

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# Restoration Areas for Improvement

## System Damage Assessment

- Transmission system damage assessment to be done sooner
- Pre-arrange to be done ASAP (weather dependent)

## Communication

- General
  - Do a better job informing all customers, cities and emergency agencies concerning restoration status (was improved throughout the storm)
- A website is being developed
- Call Center
  - Considering a "home agent" approach to large events
  - Allows additional call center representatives to respond quickly even when roads are inaccessible (must have internet access)

18



# Restoration

## Areas for Improvement

### Materials

- Make even better use of Stuart Irby Company (alliance was in its infancy)
- Eliminate duplication/confusion between EDE stores personnel (done)

### Tools

- Outage Management System
  - Extreme call volumes caused our Interactive Voice Response (IVR) system to fail (settings have been changed)
  - Extreme situation overwhelmed our ability to “close out” outages in a timely manner (trained manpower and hardware)
  - Additional “reconnaissance” personnel to look for blown fuses, tripped reclosers and other problems would have allowed for manual tagging in the OMS
- Pre-Printed Circuit Maps
  - We needed more paper circuit maps for the contractors

19



# Restoration

## Areas for Improvement

### Logistics

- Very large numbers of contract employees made it difficult to keep up with them
- Make advance notification and contractual agreements with restaurants, hotels, laundries, etc
- Considering a contract with a professional logistics company
- Review adequacy of EDE backup generators
- Review backup power plans for communications facilities

20



**Questions??**

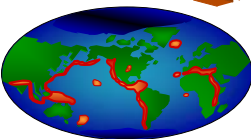


**3.e**

**“We Had a Little Ice Storm in Parts of Missouri Last Night”**



# **Missouri Emergency Management Program**





## **Ike Skelton Training Site**

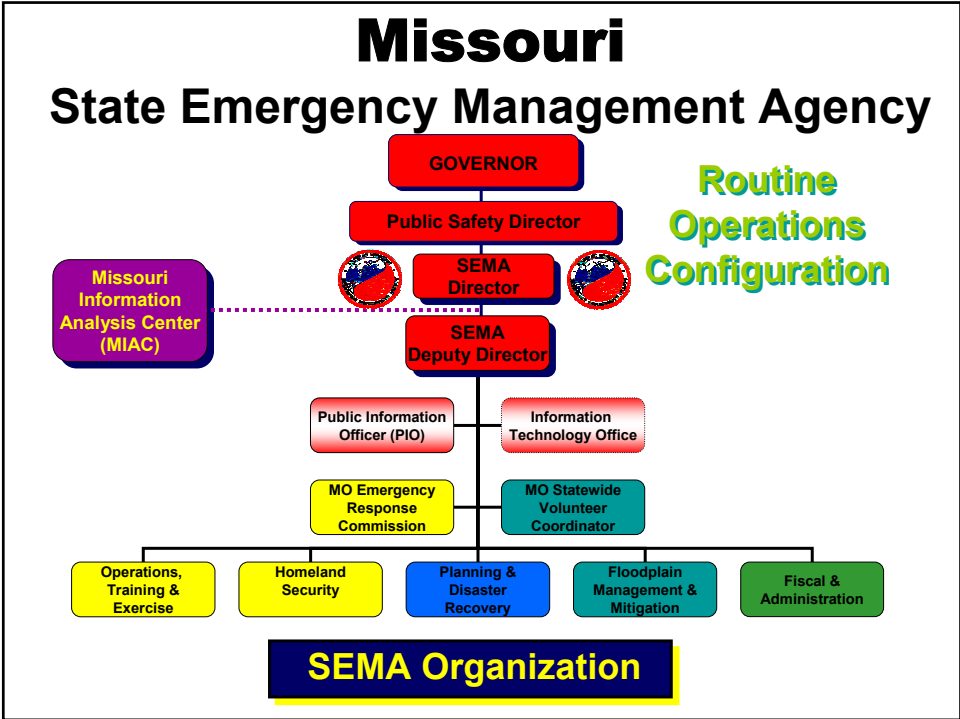
**(Missouri State Emergency Management Agency)  
(SEMA Operations Center - SEOC)**

### **SEMA Mission Statement**

#### **RSMo Chapter 44.020**

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- **The State Emergency Management Agency is created for “assisting in [the] coordination of national, state and local activities related to...response, recovery, planning and mitigation.”**
- **“This agency shall also serve as the statewide coordinator for...the National Flood Insurance Program.”**



- # Missouri
- ## State Emergency Management Agency
- ### Major State Emergency Program Participants
- 
- |   |   |
|---|---|
| <ul style="list-style-type: none"> <li>• Governor's Office</li> <li>• Department of Transportation</li> <li>• Department of Health &amp; Senior Svcs</li> <li>• Department of Natural Resources</li> <li>• Department of Labor</li> <li>• Department of Corrections</li> <li>• Department of Agriculture</li> <li>• Office of Administration</li> <li>• Elementary &amp; Secondary Education</li> </ul> | <ul style="list-style-type: none"> <li>• MONG</li> <li>• Department of Public Safety</li> <li>• Department of Mental Health</li> <li>• Department of Economic Development</li> <li>• Department of Revenue</li> <li>• Department of Insurance</li> <li>• Department of Conservation</li> <li>• Department of Social Services</li> <li>• Higher Education</li> </ul> |
|---|---|

## **SEMA Emergency Management Programs**

- Emergency Management Performance Grant
- Homeland Security Grants
- Nuclear REP (Callaway & Cooper Nuclear Plants)
- Mitigation & Floodplain Management Programs
- Emergency Management Training & Exercises
- Response & Recovery Programs
- Statewide Volunteer Coordinator & Volunteer Programs
- Missouri Emergency Response Commission
- Seismic Safety Commission
- 911 Advisory Committee

### **Disaster Declarations**

**1993 – 2007**

(as of May 10, 2007)

<u>Event</u>	<u>Federal</u>	<u>State Only</u>
<b>Flooding</b>	<b>6</b>	<b>3</b>
<b>Storms/Tornadoes</b>	<b>10</b>	<b>2</b>
<b>Ice Storm</b>	<b>3</b>	<b>1</b>
<b>Fire</b>	<b>1</b>	<b>1</b>
<b>Dam Failure</b>	<b>0</b>	<b>1</b>
<b>Hurricane Evacuees</b>	<b>1</b>	<b>0</b>
<b>SBA</b>	<b>5</b>	<b>0</b>
<b>TOTALS</b>	<b>26</b>	<b>8</b>

Total costs for 26 declared disasters is **\$900 M**



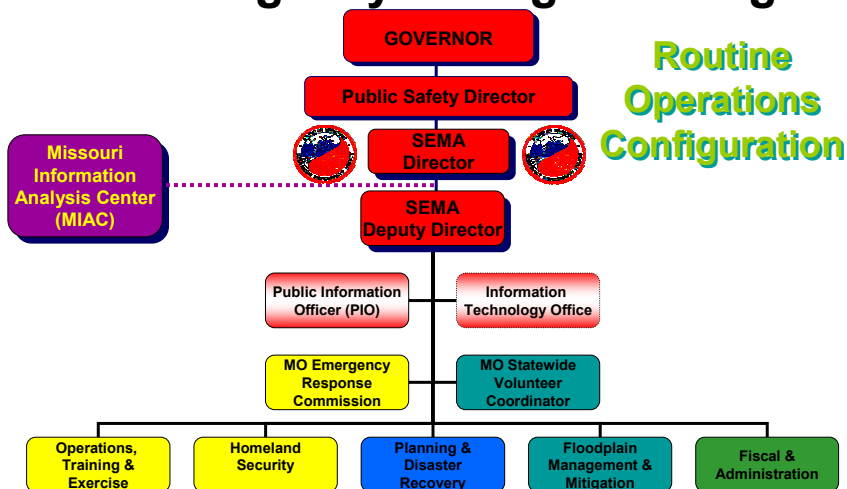
## 2006/07 Disaster Events

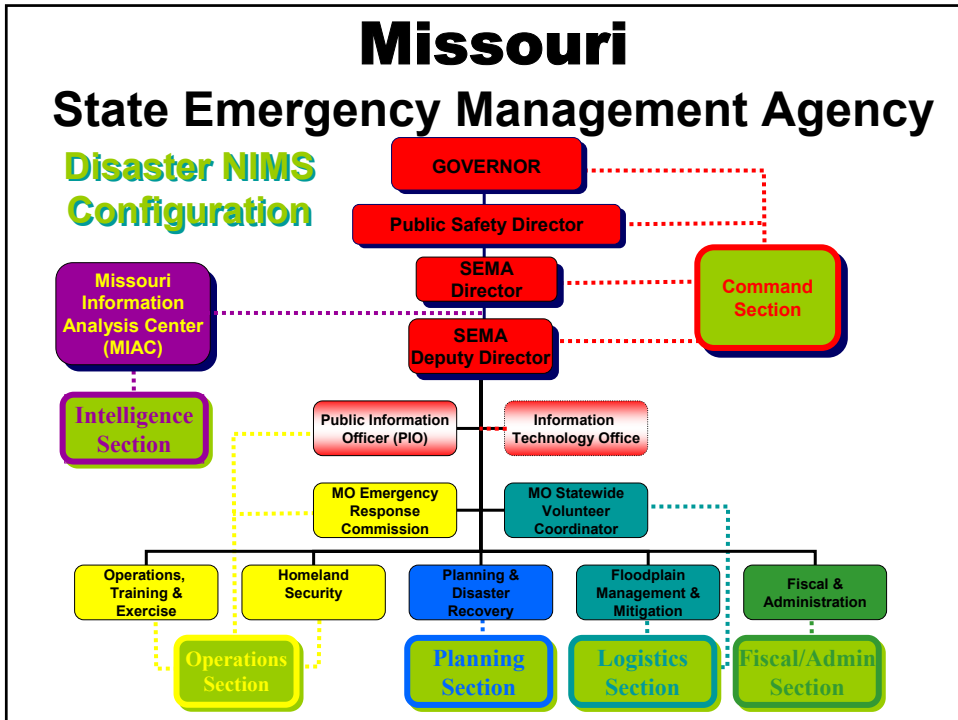
<u>Event</u>	<u>Date</u>	<u>Disaster</u>
Storms/Tornadoes/Flooding	03/16/2006	DR-1631
Storms/Tornadoes/Flooding	04/05/2006	DR-1635
Storms/Tornadoes/Flooding	07/19/2006	DR-1667
Storms/Tornadoes/Flooding	09/22/2006	State Only
Winter Ice & Snow Storm	11/30/2006	DR-1673
Winter Ice & Snow Storm	01/12/2007	DR-1676

Missouri currently has 10  
open disasters



## Missouri State Emergency Management Agency





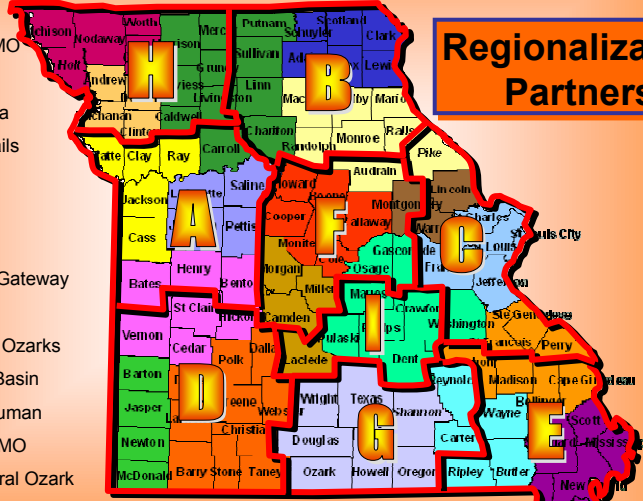
## SEMA's 9 Area Coordinators

- Nine Regions - Statewide local interface
- Liaison, advise & train local officials
- Help develop local emergency plans
- Evaluate & advise local emergency response activities
- Provide situation reports & damage assessments to SEOC
- Help develop local HAZMAT plans & support HAZMAT activities
- Support & coordinate response & recovery actions



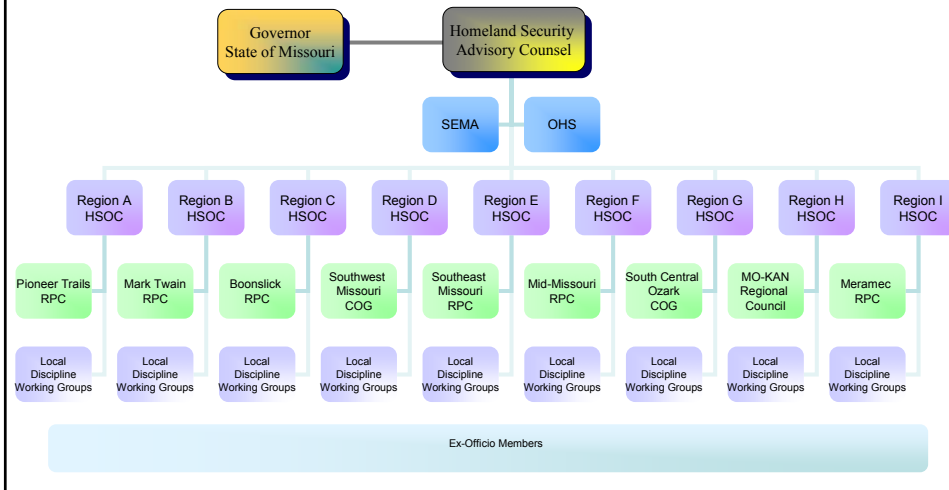
# Missouri Association of Council of Governments (MACOG)

- Northwest MO
- Green Hills
- Northeast MO
- MO-Kan
- Mid-America
- Pioneer Trails
- Mid-MO
- Mark Twain
- Boonslick
- East-West Gateway
- Meramec
- Lake of the Ozarks
- Kaysinger Basin
- Harry S. Truman
- Southwest MO
- South-Central Ozark
- Ozark Foothills
- Southeast MO
- Bootheel

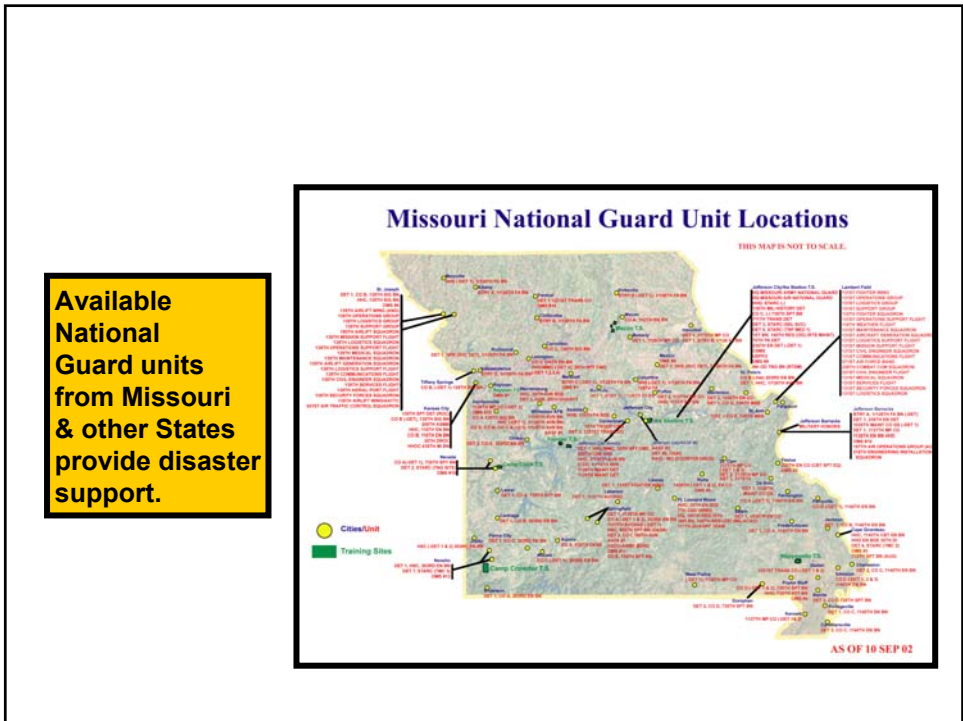
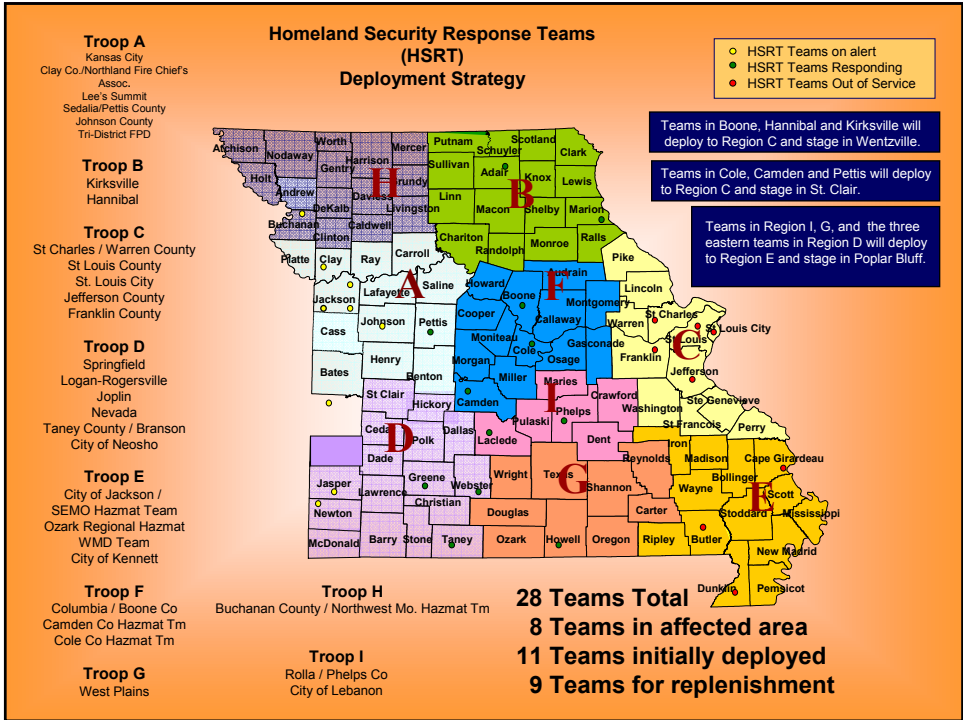


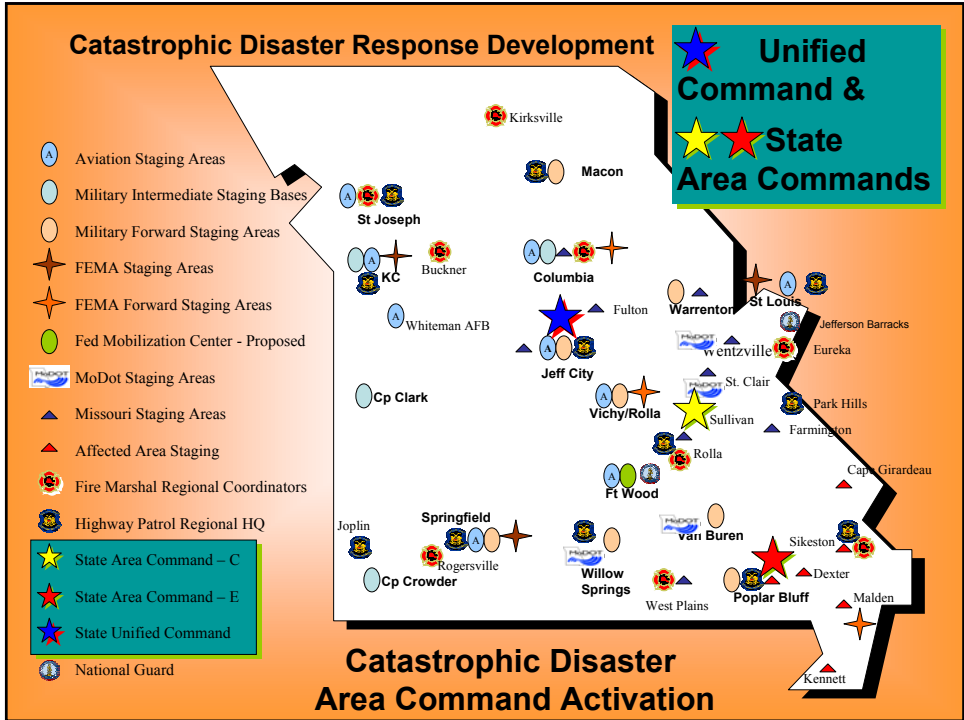
Regional Planning Commissions (RPCs)

## Regionalization Organization Chart











## Emergency Management Training



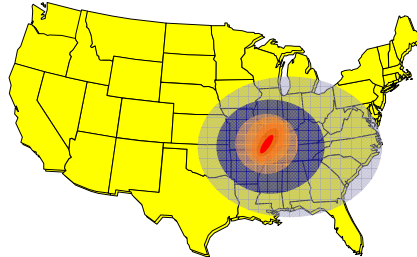
SEMA Conducted  
204 Courses in FY 06



## Exercise Scope

- Event – Catastrophic Earthquake – M7.6 +/-
- Challenges – Disaster & SONS Response
- Multi-state – MO, KS, New Madrid States
- Exercise Type – Functional but Flexible
- Date/Length – **Week of June 18, 2007**

## Exercises



**MNMX '07**



Kitchen

## SEOC Life Support



Bath/Shower



Power



Water Filtration



Air Filtration



**CRT Tele / Radio Switching**



**Control Room**



**EAS Access**



**Nuclear Power Plant Lines**



**State/National Warning Lines**



**Weather Radar Display**



**Computer Stations**



**Phone Recorders**



**16 CHANNEL TV NETWORK TO ALL BUILDINGS IN THE COMPLEX**



**MULTI-MEDIA PROJECTORS**

**10 FT. X 10 FT. IMAGES**



**CLOSED CIRCUIT SEOC TELEVISION BROADCAST**



**HF, UHF Radios**



**Satellite Phones**



**Federal HF Radios**



**National Guard Radio System**



**Conventional & Cellular Services**



**Message Center**

### **HOW CAN ELECTRIC UTILITIES HELP SEMA IN DISASTERS ?**

- DURING MAJOR WIDE-SPREAD OUTAGES, INSERT LNO INTO EOC
- KEEP POINTS OF CONTACT FOR ASSOCIATION UPDATED OFTEN
- ASSIST WITH IDENTIFYING SPECIAL NEEDS FACILITIES FOR POWER RESTORATION EFFORTS, LIKE NURSING HOMES, ELDER CARE FACILITIES, WATER AND SEWER PLANTS
- \*PARTICIPATE IN EXERCISES
- \*PROVIDE EMPLOYEES BASIC NIMS TRAINING
- \*PARTICIPATE IN AFTER-ACTION REVIEWS WITH LOCALS AND STATE
- \*DEVELOP AND MAINTAIN GOOD WORKING RELATIONSHIPS NOW
- \*LET US KNOW HOW WE CAN HELP YOU HELP YOUR CUSTOMERS
- \*IT TAKES STRONG PARTNERSHIPS TO WORK DISASTER RESPONSE

***"INTO EACH LIFE A LITTLE RAIN MUST FALL; LET'S US GROW TALL"***



**QUESTIONS, COMMENTS, FEEDBACK, COMPLAINTS?**

**CONTACT INFORMATION:**

**STEVE MOODY, OPERATIONS CHIEF**

**STATE EMERGENCY MANAGEMENT AGENCY**

**OFFICE: 5573 526 9100 24 HR. DUTY #: 573 751 2748**

**MEMBER CO-MO ELECTRIC COOPERATIVE SINCE 1997,**

**OZARK BORDER ELECTRIC CO-OP SINCE 1977**

**4.a**

# What is General Service Reliability and How is it Measured?

Electric Utility Roundtable on Storm Outage Planning and Restoration & General Service Reliability

By Mike Taylor, PSC Staff Engineer  
Missouri Public Service Commission  
June 1, 2007

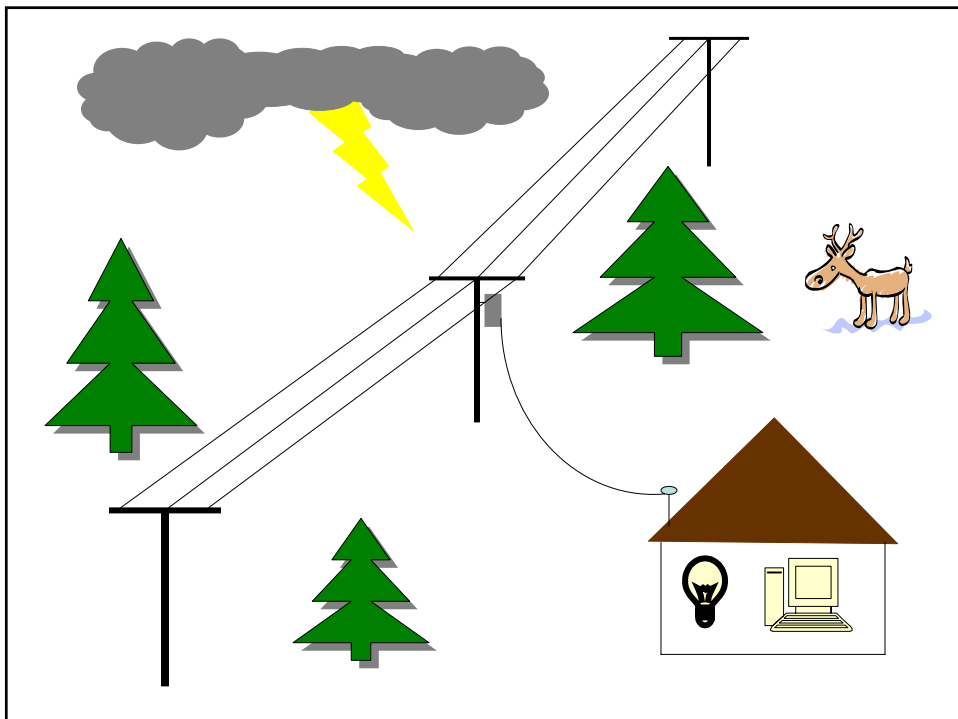
## General Service Reliability

- General—pertaining to every member of a category
- Service—providing the use of something
- Reliability—dependability



# General Service Reliability

Providing the use of something  
(**electricity**) to every member of a  
category (**customers**) dependably  
(**with minimal interruptions**)



## How is General Service Reliability Measured?

- IEEE Std 1366-2003 (IEEE Guide for Electric Power Distribution Reliability Indices)
- 4 CSR 240-23.010 {proposed} (Reliability Rules)
- Other definitions

CAIDI ASIFI CAIFI ASIDI  
MAIFI SAIDI CEMSMI<sub>n</sub> ASAI  
MAIFI<sub>E</sub> SAIFI CEMI<sub>n</sub> CTAIDI

IEEE Std 1366-2003

SAIDI

CELID8

ASAI

CAIFI

CEMI8

SAIFI

CAIDI

MAIFI

4 CSR 240-23.010 (proposed)

# System Average Interruption Frequency Index (SAIFI)

$$\text{SAIFI} = \frac{\sum \text{Total Number of Customers Interrupted}}{\text{Total Number of Customers Served}}$$

## System Average Interruption Duration Index (SAIDI)

$$\text{SAIDI} = \frac{\Sigma \text{ Customer Interruption Durations}}{\text{Total Number of Customers Served}}$$

## Customer Average Interruption Frequency Index (CAIFI)

$$\text{CAIFI} = \frac{\Sigma \text{ Total Number of Customer Interruptions}}{\text{Total Number of Customers Interrupted*}}$$

\* The customer is counted once regardless of the number of times interrupted.

## Customer Average Interruption Duration Index (CAIDI)

$$\text{CAIDI} = \frac{\sum \text{Customer Interruption Durations}}{\text{Total Number of Customers Interrupted}} = \frac{\text{SAIDI}}{\text{SAIFI}}$$

## Average Service Availability Index (ASAI)

$$\text{ASAI} = \frac{\text{Customer Hours Service Availability}}{\text{Customer Hours Service Demands}}$$

## Momentary Average Interruption Frequency Index (MAIFI)

$$\text{MAIFI} = \frac{\Sigma \text{ Total Number of Customer Momentary Interruptions}}{\text{Total Number of Customers Served}}$$

## Customers Experiencing Long Interruption Durations 8 (CELID8)

The total number of customers that have experienced a cumulative total of more than eight hours of outages.

# Customers Experiencing Multiple Interruptions 8 (CEMI8)

$$\text{CEMI8} = \frac{\text{Total number of customers that experienced >8 sustained interruptions}}{\text{Total number of customers served}}$$

## Adjusted vs. Not Adjusted

- Allow major events to be studied separately from daily operation
- Eliminate large statistical effect of major events
- Various definitions for “major event”
- Other adjustments

# Major Event Day Classification

A Major Event Day is a day in which the daily system SAIDI exceeds a threshold value ( $T_{MED}$ )

$T_{MED}$  = threshold value for major event day

$$T_{MED} = e^{(\alpha + 2.5 \beta)}$$

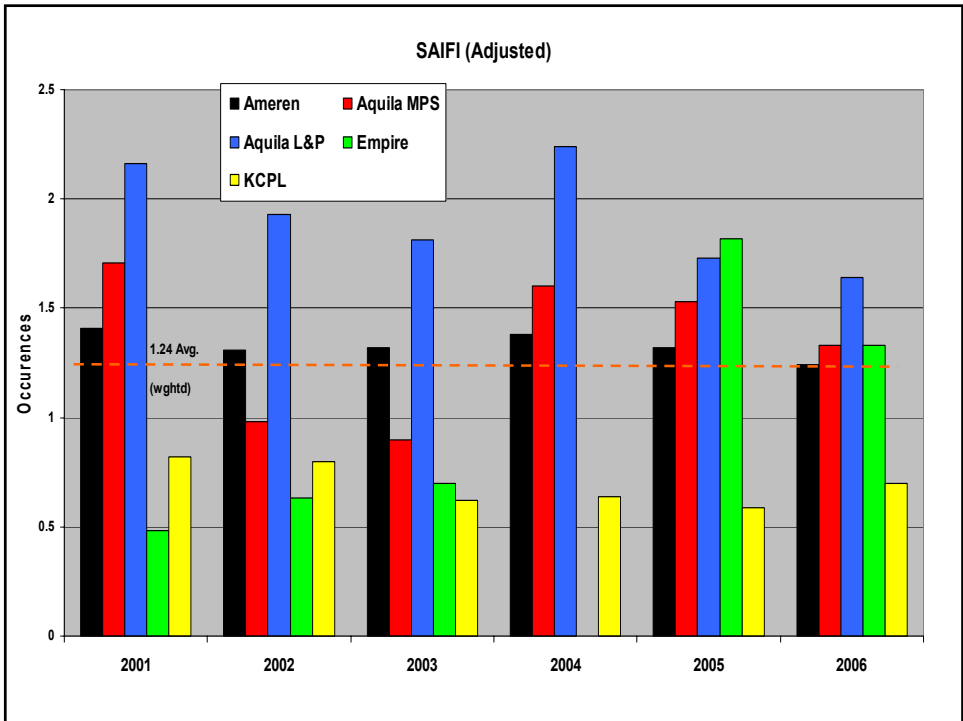
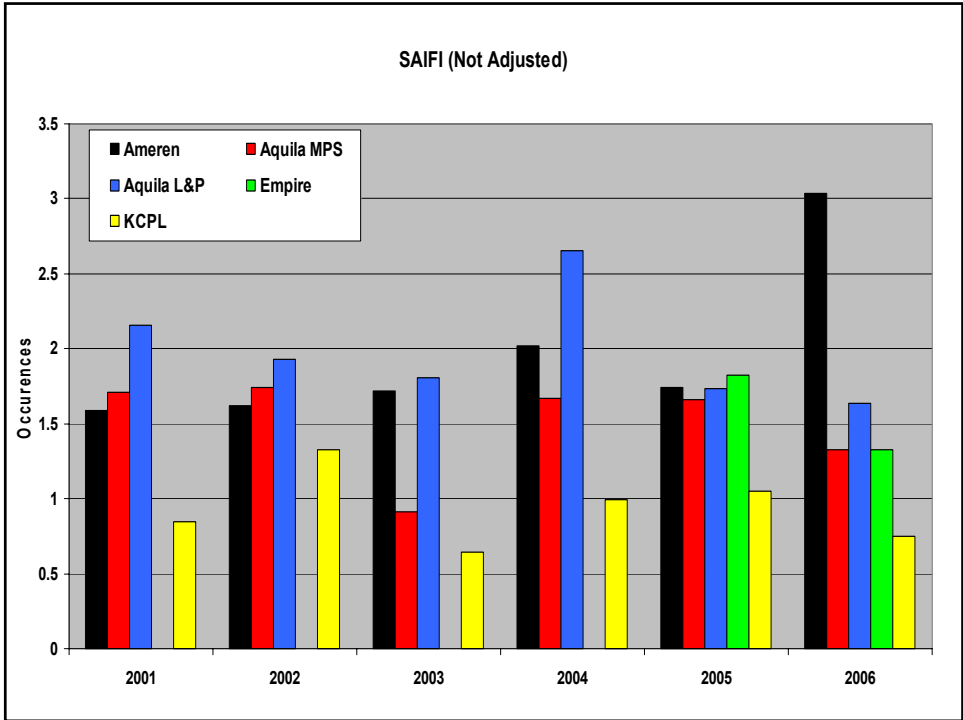
IEEE Std 1366-2003

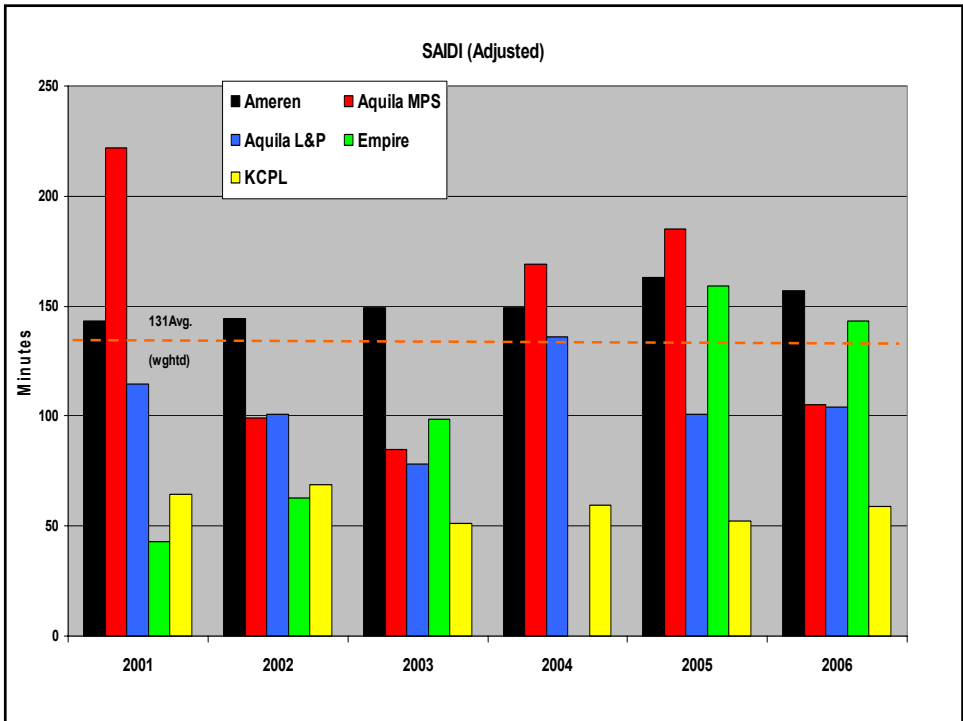
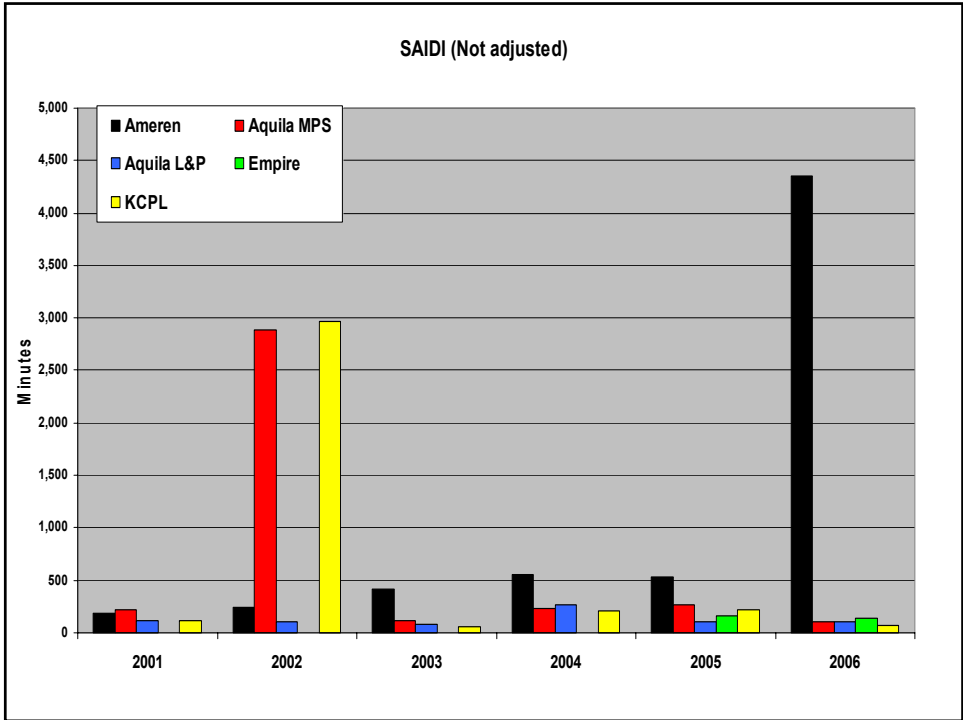
## Major Event

1. Sustained interruption; conditions beyond the control of the utility;  $\geq 10\%$  of customers
2. Unscheduled interruption resulting from action taken by utility (ISO, prevention, or emergency)
3. State of emergency or disaster declaration
4. Mutual aid being provided

4 CSR 240-23.010 {proposed}







# Underground Distribution

- Installation and maintenance costs are higher
- Fewer interruptions from typical sources, e.g., vegetation, storms, animals (SAIFI ↓)
- Increased time to locate and correct faults (SAIDI ↑)

$$\text{CAIDI} = \frac{\text{SAIDI}}{\text{SAIFI}} \rightarrow \text{SAIFI} \downarrow + \text{SAIDI} \uparrow \rightarrow \text{CAIDI} \uparrow \uparrow$$

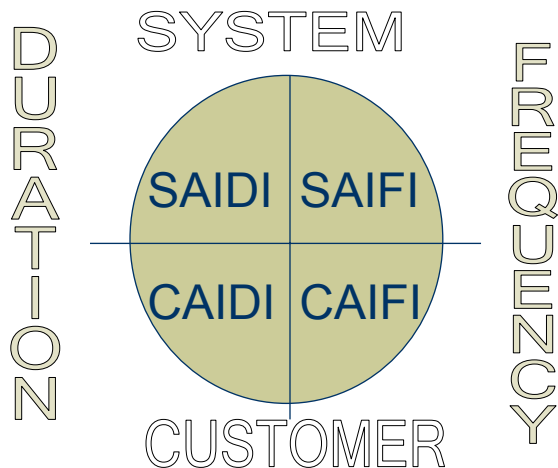
**4.b**

# *Line Sectionalizing for Improved Reliability*

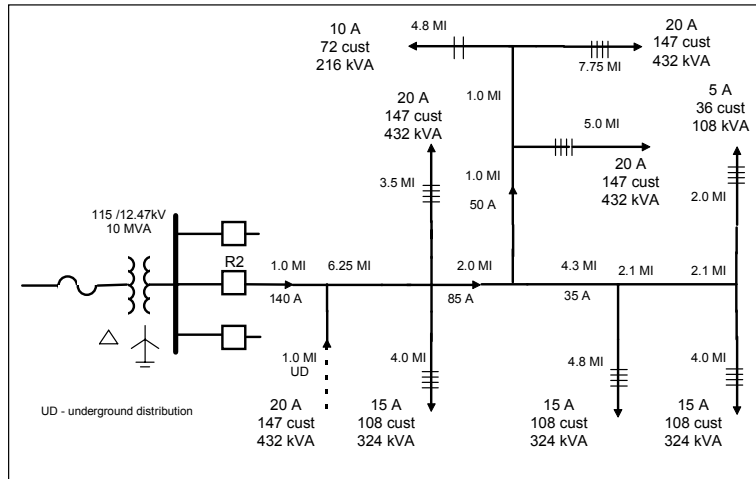
Missouri Public Service Commission  
Round Table Meeting  
June 1, 2007

Jerry Josken  
Regional Power Systems Engineer  
Greg Palmer  
Sales Engineer

## *GOAL: Reduce Outage Rates*



## PHILOSOPHY: Sacrifice the Faulted Section of Line on the Radial System



## Distribution Reliability Components

- ◆ Fault Prevention
  - Vegetation Management
  - Line Construction
    - Good construction practices
    - Regular maintenance
- ◆ Fault Management
  - Line Sectionalizing
  - Fault Restoration Plan

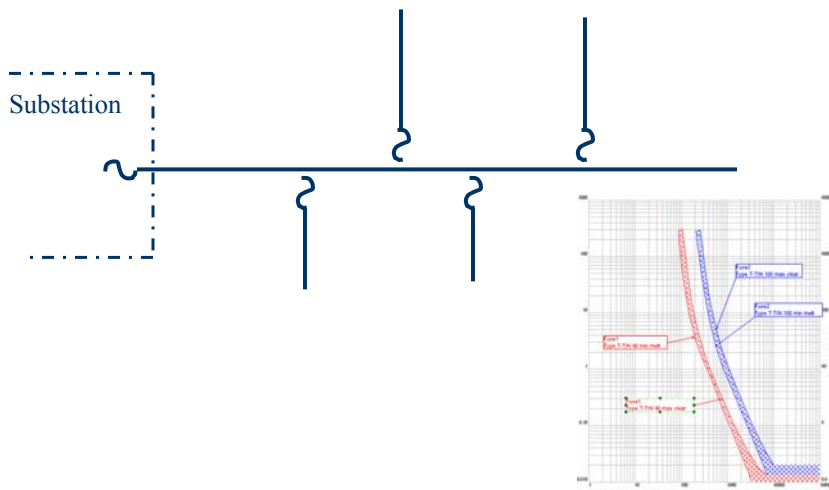
# The Fuse Cutout



- ◆ Simplest form of overcurrent protection.
- ◆ Effective for permanent faults
- ◆ Temporary fault create nuisance outage.

**COOPER** Power Systems

# Simple Feeder Protection Scheme



## Causes of Temporary Faults

- ♦ Wind & Trees 46%
- ♦ Lightning 19%
- ♦ Equipment & Wiring 11%
- ♦ Miscellaneous 24%

 **COOPER** Power Systems

## One Year's Fault Experience

<u>Fault Experienced</u>	<u>Successful Reclosers</u>	<u>Percent of Total</u>
896	First	88.7
46	Second	4.5
13	Third	1.3
<u>55</u>	Lockout	<u>5.5</u>
1010		100.0%

 **COOPER** Power Systems



## *Basic Rules for Line Sectionalizing*

- ◆ Allow a fault to be temporary
- ◆ Lockout for permanent faults
- ◆ Sectionalize the fault to the smallest possible area.

**COOPER** Power Systems

## *What does the Recloser do?*



- ◆ Sense fault current
- ◆ Interrupt fault current
- ◆ Reclose (4 shots max.)
- ◆ Resets for temp faults
- ◆ Lockout on permanent faults
- ◆ Dual Timing (fast/slow operations)

# Sectionalizers

## ◆ Definition of a sectionalizer

**A device that automatically opens the distribution circuit after sensing a count of successive fault currents greater than a preset actuating current. It opens while the distribution circuit is de-energized.**

◆ Design, construction, and testing is defined by ANSI/IEEE C37.62-1984

**COOPER** Power Systems

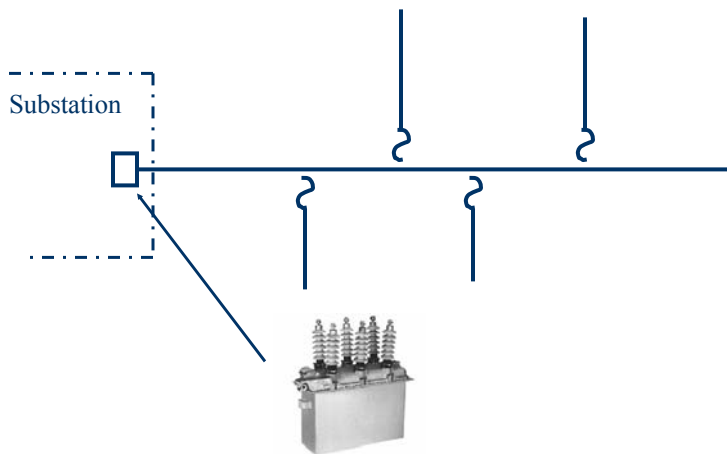
# Sectionalizers



## *Demonstration Software*

**COOPER** Power Systems

## *Three Phase Recloser for Substation Feeder Protection*



## Momentary Outages

- ◆ Fast Trips may cause nuisance momentary blinks
- ◆ SCADA link can switch control profiles
  - Good Weather – No Fast Trips
  - Storms – Fast Trips Enabled

## Mid Line Recloser Technique

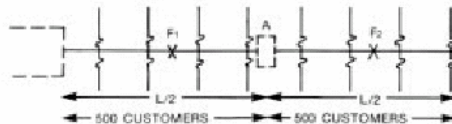


Figure 3.  
Calculating reliability.

With No Line Recloser:  
Fault at F1: 1000 customers x 1 hr. = 1000 cust. hrs.  
Fault at F2: 1000 customers x 1 hr. = 1000 cust. hrs.  
Outage Total = 2000 cust. hrs.

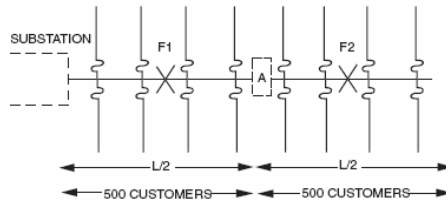
### OPTION TO IMPROVE SERVICE RELIABILITY

1. Refer to Figure 3. Add a recloser at point A as a main line sectionalizing device to reduce outage rates caused by faults on the main feeder.

With Recloser At A:  
Fault at F1: 1000 customers x 1 hr. = 1000 cust. hrs.  
Fault at F2: 500 customers x 1 hr. = 500 cust. hrs.  
Outage Total = 1500 cust. hrs.

Outage rate with line recloser equals 1500/2000 or 75% of rate without line recloser; or: 500/2000 = 25% reduction in outage rate.

## Mid Line Recloser Technique



### Without Midline Recloser

Each outage = 1 hour in length (time required to locate fault and restore service).

With No Line Recloser:

Fault at F1: 1000 customers x 1 hr. = 1000 cust. hrs.

Fault at F2: 1000 customers x 1 hr. = 1000 cust. hrs.

Outage Total = 2000 cust. hrs.

### Option to Improve Service Reliability

Adding a recloser at point A, shown in Figure 3, as a main-line-sectionalizing device will reduce outage rates caused by faults on the main feeder.

With Recloser at A:

Fault at F1: 1000 customers x 1 hr. = 1000 cust. hrs.

Fault at F2: 500 customers x 1 hr. = 500 cust. hrs.

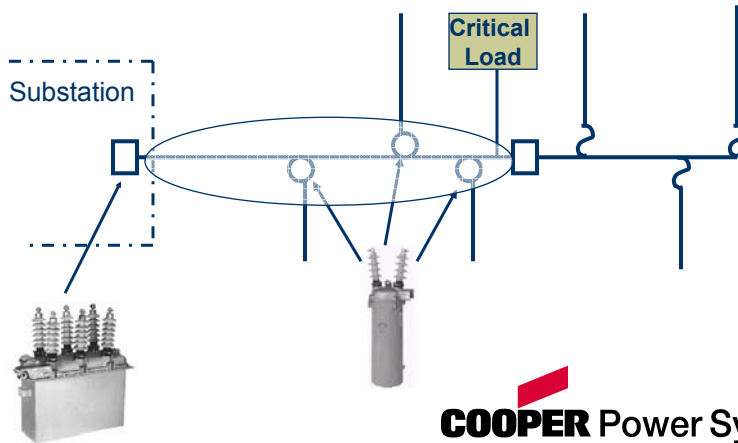
Outage Total = 1500 customer hours

Outage rate with line recloser equals  $1500/2000$  or 75% of rate without line recloser; or:  $500/2000 = 25\%$  reduction in outage rate.

## Create High Reliability Zones

- ◆ Emphasize reliability near substation
  - \* Mid Line Recloser
  - \* Replace Fused Taps with Single Phase Recloser
  - \* Activate Substation Recloser Sequence Coordination Feature

## High Reliability Zone



**COOPER** Power Systems

## Single vs. Three Phase Sectionalizing

### Single phase Advantage

- 2/3 More Reliable only one ph out

### Three Phase Advantages

- Ground Fault Sensing
- Three phase trip and lockout

### Single phase Disadvantages

- No Ground Fault Sensing
- Single Phasing of 3 ph customers

### Three Phase Disadvantages

- \* Less Reliable - ph to grd fault LO all 3 ph







*Questions?????*

**COOPER** Power Systems



*Contact Information*

Jerry Josken

**COOPER** Power Systems

Regional Power Systems Engineer

630-717-4505

[jjosken@cooperpower.com](mailto:jjosken@cooperpower.com)



**4.c**

# Vegetation Management Programs Structures and Objectives

Electric Utility Roundtable  
Jefferson City, MO  
June 1, 2007

Jeff Wolf  
Director Resource Management  
Kansas City Power & Light Co.

## Presentation Overview



- KCP&L System Overview
- Contracting Philosophy and Performance Management
- Program Strategies, Specifications, and Guidelines
- Implementation of Best Practices
- Customer Satisfaction and Community Programs

## KCP&L System Profile



- Distribution: ~ 8,500 miles of overhead 12kV & 35kV lines
- Transmission
  - ▶ 69KV: ~75 miles
  - ▶ 161KV: ~1,000 miles
  - ▶ 345KV: ~300 miles
- **65%** of the metro tree workload is inaccessible to bucket trucks (industry average 27%)
- Tree density
  - ▶ METRO
    - 115 trees per mile
    - 4,000 square feet of brush per mile
  - ▶ RURAL
    - 35 trees per mile
    - 2,700 square feet of brush per mile
  - ▶ Industry average ~80 trees per mile
  - ▶ Missouri utility average ~100 trees/mile



3

## Accessible: 2-man crew, can drive to and trim with bucket truck



4

## Trimming from the bucket



5

## Trimming from the bucket



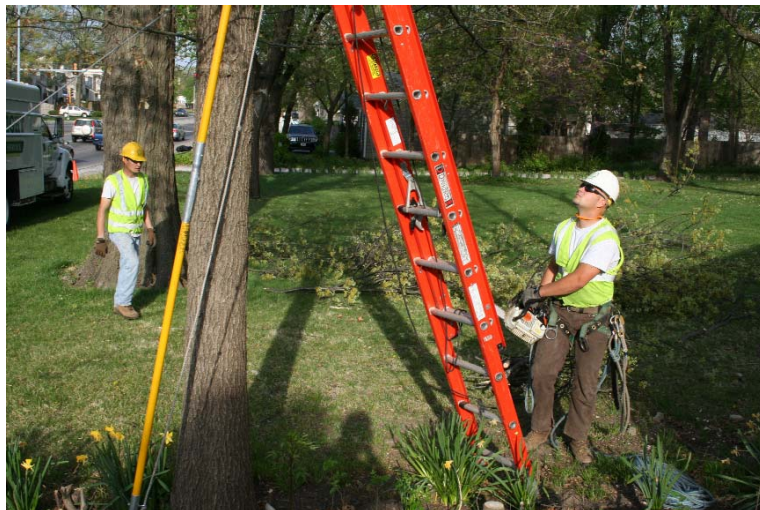
6

Inaccessible: 3 man crew, must carry equipment to back yard.....



7

.....manually climb the trees.....



8

...and tie off and trim in the tree



9

Don't try this at home!



10

## Bottom line – 30 to 40% more time to manually trim



11

## Proactive contractor management improves efficiency and decreases cost



- KCP&L contracts with a vegetation management specialist, Environmental Consultants, Inc. (ECI) to manage the program
  - ▶ Overall line clearance strategy
  - ▶ On-site program supervision, administration, and record-keeping
  - ▶ Staffed with degreed foresters and/or ISA Certified Arborists
  - ▶ Tree-trimming contractor scheduling and contract administration
- KCP&L uses three line clearance contractors to trim trees
  - ▶ Keeps costs in check by using multiple contractors to ensure competition
  - ▶ Use performance-based contracting and evaluate performance regularly
  - ▶ Contractors are provided comprehensive specifications with species-specific clearance guidelines
- Vendor incentives are aligned with KCP&L service objectives to better manage their performance
  - ▶ If program costs are under budget, savings are shared between KCP&L and ECI, assuming:
    - Reliability is at or above target
    - Trimming is on schedule
  - ▶ Tree trimming contractors have incentives for productivity

12

## Our program is based on clearly defined strategies, specifications, and guidelines



Systematic preventive maintenance focused on maintaining high reliability while controlling costs

- Distribution - long-term preventive maintenance strategy based on outage risk and customer impact
  - ▶ 2-year backbone patrol & selective maintenance schedule
  - ▶ 4-year Metro backbone schedule
  - ▶ 5-year Metro lateral /rural schedule
- Transmission
  - ▶ Annual patrols/inspections and selective maintenance
  - ▶ 2-year urban trimming cycle
  - ▶ 3-year rural trimming cycle
- Reliability-based trimming means that work is planned based on risk and importance of specific lines, rather than using the same cycle for trees on all lines
  - ▶ Worst-performing circuits and laterals incorporated into scheduling criteria
  - ▶ Proactive and preventive scheduling, rather than reactive maintenance
  - ▶ Prescriptive work selection in advance of tree trimming crew assignments

13

## Prescriptive work selection means pre-planning each tree that will be maintained.....



14



....using a hand-held device to capture tree-specific data



Trees are identified by species and growth rates.....



<u>Species</u>	<u>Growth Rate</u>
Ailanthus (Tree of Heaven)	F
Ash (all species)	S
Baldcypress	S
Birch (all species)	S
Box-elder	F
Catalpa	F
Cherry, black	S
Coffeetree, Kentucky	S
Cottonwood (and all other poplars)	F
Crabapple (all varieties)	S
Elm (all species)	F
Fir (all species)	S
Ginkgo	S
Golden Rain Tree	S
Hackberry	F
Hawthorn (all species)	S
Hemlock (all species)	S
Hickory (all species, including Pecan)	S
Hophornbeam	S
Honeylocust	F
Linden (all species, including Basswoods)	F
Locust, black	F

...then trimmed to meet program clearance guidelines



Clearance Guidelines (in feet)

Clearance from trees	Rate of Growth	Primary Voltage (2-25 KV)	34 KV	69 KV	161 KV	345 KV
SIDE	Slow	8	10	10	25	35
	Fast	12	15	10	25	35
OVER	Slow	(a)	None	None	None	None
	Fast	(a)	None	None	None	None
UNDER	Slow	6	10	10	15	20
	Fast	8	12	10	15	20

- (a) Remove all hazardous overhang, and all overhang within 15 feet of the conductors that could contact them if weakened or broken. Remove all overhang on 3-phase lines.
- (b) Special clearances may be needed at times because of field conditions.

12 KV Distribution Line (3-phase): A hedge tree before trimming....



....and after



12 KV Distribution Line (3-phase): Two maple trees before and after trimming



**12 KV Distribution Line (3-phase): An oak tree before and after trimming**



21

**12 KV Distribution Line (Single-phase): An ailanthus tree before and after trimming**



22

## Contractor safety is a critical element of the program



- All contractors conduct accident investigations and perform root cause analysis on OSHA recordables
- Formal results from tree contractor are shared with ECI who creates a safety message for the other contractor
- Each will schedule appropriate training to reduce chances of repetitive occurrence
- KCP&L and ECI receive monthly OSHA reports from tree contractor
- Standard daily tailgate sessions are performed in the field
- Every VM meeting begins with a safety topic

23

## Use of industry best-practices is another key to our program



- Strategic plan built specifically for the vegetation management program, addressing both long and short-term goals
- Workload data for budget forecasting, allocation of crew resources and development of management tactics
- Staff consisting of degreed foresters and/or ISA Certified Arborists
- Appropriate maintenance cycle based on tree re-growth rates, clearance and reliability metrics
- Prescriptive work selection in advance of crews
- Clearance guidelines established
- Tree selectivity based on individual tree outage risk
- Tree removal criteria established
- Initiated foliar and cut stump herbicide program
- Brush control techniques varied and appropriate to conditions
- Mechanical Equipment (Jaraff & Mowers)
- Proper pruning techniques implemented (ANSI A-300)

24

## Specialized equipment - Jarraff trimmer



25

## Specialized equipment – Track Bandit



26

## Specialized equipment – brush mower



27

## Herbicide application



28

## Herbicide application



29

## We focus on maintaining customer satisfaction as we complete our vegetation management work



- Customers notified in advance of tree maintenance
- Follow-up communication to answer questions and resolve problems before crews arrive
- Written permission for all removals over 4" in diameter
- Customer satisfaction surveys average over 90% satisfaction with line clearance tree maintenance
- Vegetation Management representatives provide plant pest & disease diagnosis and solution to homeowners
- Tree replacement program on valued landscape trees
- Customer Assisted Removal for off cycle trees

30





## We also have a strong community focus as part of our vegetation management program



- “Tree Line USA” recognition since 2003
- Development of an Utility Arboretum in Shawnee, KS
- Issued a new and more comprehensive “The Right Tree in the Right Place” booklet in March 2007
- Community tree plantings - Arbor Day and Earth Day plus other events in tandem with local agencies such as Heartland Tree Alliance, MO Dept of Conservation and KS Forest Service
- Distribution of wood chips
- Working with KCPL stakeholders to develop a tree grow-out farm
- Tree Replacement Program
  - About 10% of all trees addressed by the VM program each year are removed.
  - The vast majority of these trees are not of landscape quality (homeowner planted), but were propagated naturally.
  - KCP&L’s tree replacement program secures ‘hard-to-get’ removals of landscaped trees.
  - Tree replacement vouchers for local nurseries up to \$250

## Yes, sometimes tree trimmers are even appreciated!





---

# QUESTIONS?

**4.d**

# INFRASTRUCTURE INSPECTION

## *Poles, Circuits & Devices*

Aquila Inc.  
NYSE: ILA  
www.aquila.com

James J. McBee, P.E.  
Sr. Planning Engineer  
819-737-7170  
Jim.McBee@aquila.com



## *System Components*

**7700 miles of OH line**  
**2600 miles of UG line**  
**200,000 Poles**  
**600 capacitor banks**  
**1000 reclosers**  
**650 regulators**  
**70,000 transformer installations**  
**10,000 switches**



**DISTRIBUTION INSPECTION CHECKLIST CODES**

**OVERHEAD**

- |  |   |
|--|---|
| <p><b>1. Poles</b><br/>A. Broken or Severely Rotted<br/>B. Leaning Severely</p> <p><b>2. Crossarms</b><br/>A. Crossarms or Braces Broken</p> <p><b>3. Guys &amp; Anchors</b><br/>A. Loose or Damaged<br/>B. Guy Insulator Height</p> | <p><b>4. Equipment / Other</b><br/>A. Transformer, Capacitor or Other<br/>Equipment Leaking Oil<br/>B. Arrester Blown</p> <p><b>5. Conductor Clearance (see Guidelines below)</b><br/>A. Low Clearance from Ground <input type="checkbox"/><br/>B. Too Close to Building, Sign, other Structure <input type="checkbox"/></p> <p><b>6. Conductor Damage</b><br/>A. Wire Frayed, Burned Marks or Other Damage<br/>B. Insulator Damaged or Broken<br/>C. Floater</p> |
|--|---|
- UNDERGROUND**
- |   |   |
|---|---|
| <p><b>7. Underground Equipment</b><br/>A. Lock Missing<br/>B. Access Blocked.<br/>C. Sliding off Pad<br/>D. Leaking Oil<br/>E. Secondary Pedestals, missing or broken lid</p> | <p><b>8. Underground Cable</b><br/>A. Cable Exposed<br/>B. Conduit Broken</p> |
|---|---|

CONDUCTOR GROUND CLEARANCE LISTED	
Primary	- If less than 19 feet
Secondary	- If less than 17 feet
Services	- If less than 16 feet over road or drive
Services	- If less than 9.5 feet across yard
Over RR Track	- If less than 27 feet

Structure Clearance	Clearance	0-600 Volt Triplex/Quadruple	Open Supply 0-750 Volt	Line Conductor Over 750V-22kV
Over/Under Roofs, not Accessible to Pedestrians	Horiz.	4.5 ft	5.5	7.5
	Vert.	3.0	10.5	12.5
Over/Under Roof, Accessible to Pedestrians/Vehicle Traffic	Vert.	10.5	11.5	13.5
Signs, Chimneys, Antennas, Tanks, Other Structures	Horiz.	3.0	5.5	7.5
	Vert.	3.0	6.0	8.0
Swimming Pools	Vert.	22.0	22.0	25.0

## Capacitors



Inspected 3 times  
annually to ensure  
proper operation

## ***Overhead Conductors***

Reviewed for replacement when more than 2 failures/1000' have occurred



## ***Underground Conductors***

- **Terminations inspected during distribution Patrol**
- **Replacement Methodology:**
  - Section 300' or less – Replace after second fault
  - Cable Loops – more than 4 failures in the loop and the entire loop averages more than 2 failure per 1000'
  - Replace elbows when replacing cable
- **Currently evaluating cable injection as an alternative to cable replacement**



## Cutouts, Insulators & Lightning Arresters



## Switches

Additional inspection during the normal course of construction and system maintenance



## ***Reclosers***

Monthly – each installation is visually inspected & counter reading recorded



## ***Regulators***



Visual inspection is performed each month

Counter reading, drag hand position and current state are recorded

LINE/STATION VOLTAGE REGULATORS  
AND LTC TRANSFORMERS

Year \_\_\_\_\_

REGULATOR COUNTER READING & INSPECTION REPORT

Substation \_\_\_\_\_ CHECK ONE  
 Location \_\_\_\_\_  Single Regulator  
 Regulator # \_\_\_\_\_ State \_\_\_\_\_  This regulator is part of a 3Ø bank  
 TYPE \_\_\_\_\_ Region \_\_\_\_\_  
 KVA \_\_\_\_\_ District \_\_\_\_\_  
 VOLTAGE \_\_\_\_\_ What Phase???  
 SERIAL NO. \_\_\_\_\_  A  B  C

Date	Counter Reading	Difference	Position Indicator			Comments*	Reported by
			Max Raise	Present Position	Max Lower		
Jan							
Feb							
Mar							
Apr							
May							
Jun							
Jul							
Aug							
Sep							
Oct							
Nov							
Dec							

\*Check and report if:

- 1) Line or load side arrester failure;
- 2) Arrester failure between S&L bushing;
- 3) Tank vents are not clear;
- 4) Low oil level as shown in sight glass;
- 5) Oil seeps or leaks;
- 6) Control box unlocked;
- 7) Cracked or broken bushing;
- 8) Pole/Platform is leaning;
- 9) Regulator stuck in position;
- 10) Position indicator operates correctly;
- 11) All gauges are in good condition;
- 12) Control cabinet gaskets seal.

## Transformers



## ***Distribution Pole Inspection & Treatment***

- **Dedicated inspection program in addition to 5 year distribution patrol**
- **Why do pole inspection & treatment?**
  - Identify system deficiencies and correct them before problems arise
  - Stop the proliferation of decay, extending the useful life of the infrastructure
- **What is looked for during inspection?**
- **How often should inspection be done?**
  - Ultimately targeting a 10 year cycle

## ***Types of Pole Inspection***

Visual



## ***Sound & Bore***



## ***Partial Excavation***

- 4-6" excavation plus sound & bore



## ***Full Excavation***

- 18-24" excavation plus sound and bore with surface treatment of remedial preservatives



## ***Pole Treatments***

- **External Treatment** - a wood preservative is applied to the pole and then a shield moisture barrier is applied to prevent intrusion of moisture and allow the treatment to penetrate the pole
- **Internal Treatment** – additional holes are drilled in the pole and fumigant or insect treatment is injected as necessary. Then treated plugs are inserted in holes

## ***Pole After Treatment***



## ***Final Inspection Step***

Poles are tagged to indicate the year of inspection, type of inspection and treatment if any



## ***Terms***

- **Reject Pole**  
Pole that had been deemed to have a shell thickness below 2" or less than 87.5% of original ground line circumference
- **Priority Pole**  
Pole that has been determined to have a shell thickness below 1" or less than 67% of original ground line circumference.
- **Reinforceable Reject Pole**  
Pole that has been found to be deteriorated below required strength but can be restored utilizing a pole truss

## ***Pole Restoration***

**Rejected poles will either be replaced or trussed, depending upon condition of the structure.**





## ***Aquila Distribution Pole Inspection Program***

- Began inspection in 2000 with 3 phase poles only
- Single phase poles were added to the inspection in 2004 – subsequent to the ice storm in 2002
- Approximately 75,000 distribution poles inspected through 2006
- Reject rate 3.4%
- Treatment rate 3.6%
- Reinforced rather than replaced 770 poles – resulting in a deferred capital investment of approximately \$850K
- As an added benefit, the inspection program is being utilized to populate pole data into the mapping system

## ***Summary***

- Majority of components inspected on 5 year cycle
- Many components on a distribution system that fail require replacement, repair is not an option
- Components that can be fixed are considered for repair if the repair cost is less than 75% of the replacement cost
- Over the last 3 years, of the 19 outage categories tracked, outages attributable to material/structure failure was fourth on the list of outage causes at 12.5% and third on the list of total minutes interrupted at 10.9%
- Going forward, subdividing the material category in order to obtain better tracking for the types of material failures that are causing outages



**Electric Reliability Roundtable  
June 1, 2007  
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