

Data Requests are discovery for cases and some non-case submissions in EFIS. Data requests submitted in EFIS must involve the PSC. This means if the PSC Staff issues a data request to an external party or if the external party issues a data request to the PSC will it be submitted in EFIS. Data requests submitted from external party to external party cannot be submitted in EFIS.

Data Requests and Data Request Responses can be viewed by the groups and individuals listed below.

- 1. Public Service Commission (PSC) Staff
- 2. Office of the Public Counsel (OPC) Staff
- 3. The individual who generated the data request
- 4. The individual who the data request was sent to
- 5. Any individuals who were copied on the data request
- 6. Attorneys on the certified service list for the case
- 7. Anyone listed as a Data Request Representative Type for the company

To view a data request or data request response:

NOTE: Users must have a 'Professional Account' and linked to the company they are filing on behalf of.

- 1) Navigate to EFIS.
- 2) Click the **Log In** link located in the *Header Links* in the upper, right-hand corner.

MISSOURI PUBLIC SERVICE COMMISSION ELECTRONIC FILING AND INFORMATION SYSTEM Help Directory

- 3) In the Email Address field, input the user's email address registered with their user account.
- 4) In the **Password** field, input the user's password.
- 5) Click the **Log In** button.

| Login         |  | P Help |
|---------------|--|--------|
| Email Address |  |        |
| Password      |  | Ø      |
|               | Log in   |        |
|               | Forgot your password?<br>Register as a new user? |        |

### **OPTION 1**

1) Select the 'Case e-Filings & Search' tab.

| Company & User<br>Management + | Agenda 🝷 | Case<br>e-Filings & Search + | Utility Compliance<br>e-Filings & Search 🔻 | Consumer Resources + | Reports & Misc. Resources + |
|--------------------------------|----------|------------------------------|--|----------------------|-----------------------------|
|                                |          |                              |  |                      |                             |



### Data Request Search

2) Select the 'Existing Case e-Filing & Search' link.



- 3) In the **Case No.** field, input and select the applicable case number.
- 4) Select the **Search** button; or click the **Clear** button to clear all fields and start over.

| Search Crit     | teria 🗸 |   |   | 9 Help                               |
|-----------------|---------|---|---|--------------------------------------|
|                 |         | "Parent" and "Doing Business As" companie   | will also be included when searching on a com | 20202                                |
| Date Filed      |         | Case No.  | Related Submission No.                        | Status                               |
| From            | То      | XX-2000-1234  | XX-2000-0000                                  | (Select)                             |
| Utility Type    |         | Company   | Type of Case                                  | Include only open or reopened cases: |
| (Select)        | ~       | Begin typing for suggestions Include companies closed in EFIS: Search on single company: Search Subject Companies only: | (Select)                                      | V (Select)                           |
| Title of Filing |         |   |   |                                      |
|                 |         | Individua   | I Filing Search 🗆                             |                                      |
|                 |         | Count   |   |                                      |

5) Click on the **Data Request** button located at the top of the *Docket Sheet* page.



# Data Request Search



| Docket Sheet<br>EA-2024-2503 | Print Subscribe Now Service List Calendar Consumer Comments (0) Data Requests |
|------------------------------|---|
| Status                       | Open (8/14/2023) Status History   |
| Utility Type                 | Electric  |
| Type of Case                 | Application for Certificate   |
| Subject Companies            | Electric Company Missouri (Electric) (Investor)                               |

- 6) A list of data requests will be displayed on the *Data Requests Display* page.
- 7) To view a data request or data request response, select the request number located under the **Request No.** column.

| ata Reques         | sts Display                       |                                 |                    |                                    |                         |  |  | + Add Request                            | Print 🛛 🛛 Help    |
|--------------------|-----------------------------------|---------------------------------|--------------------|------------------------------------|-------------------------|--|--|--|-------------------|
|                    |                                   | Subr                            | nission No.        | EA-2024                            | 1-2503                  |  |  |  |                   |
| Description        |                                   |                                 | Applicat           | ion for Certificat                 | e of Service            |  |  |  |                   |
| Subject Company    |                                   |                                 |                    | Electric                           | Company Misso           | ouri (Electric) (Investor)               |  |  |                   |
|                    |                                   | St                              | tyle of Case       | In the M                           | atter of the App        | ication of Electric Company Mi           | ssouri to Provide Electric Service in Mi                                 | ssouri                                   |                   |
|                    | Da                                | ita Request Con                 | tact Person        | Professi                           | onal User (Offic        | ial Representative) - Electric C         | ompany Missouri (Electric) (Investor)                                    |  |                   |
| Data Reque         | ests                              |                                 |                    |                                    |                         |  |  |  |                   |
| Display Items      | : 1                               | - 9                             | Load               | Items                              |                         |  |  |  |                   |
| <u>Request No.</u> | <u>Request</u><br><u>Security</u> | <u>Requested</u><br><u>Date</u> | <u>Due</u><br>Date | <u>Past Due</u><br>Days<br>Elapsed | <u>Response</u><br>Date | <u>Request From</u><br>Company<br>Person | <u>Request By</u><br>Company<br>Person                                   | <u>Issue</u><br>Sub-Issue<br>Sub-Issue 2 | Brief Description |
| 0009.0             | Public (DR)                       | 8/23/2023                       | 9/2/2023           | No<br>7                            |                         | MO PSC Staff (Other)<br>Kerr, Carolyn    | Electric Company Missouri<br>(Electric) (Investor)                       | General Information &<br>Miscellaneous   | brief description |
|                    |                                   |                                 |                    |                                    |                         |  | User, Protessional   | Other General Info & Misc.               |                   |
| 0008.0             | Public (DR)                       | 8/22/2023                       | 9/1/2023           | No<br>8                            |                         | MO PSC Staff (Other)<br>Graham, Paul     | Electric Company Missouri<br>(Electric) (Investor)<br>User, Professional | Expense<br>Advertising                   | brief description |

### **OPTION 2**

1) Select the 'Case e-Filings & Search' tab.

| Company & User<br>Management + | Agenda 🝷 | Case<br>e-Filings & Search 👻 | Utility Compliance<br>e-Filings & Search + | Consumer Resources + | Reports & Misc. Resources + |
|--------------------------------|----------|------------------------------|--|----------------------|-----------------------------|
|                                |          |                              |  |                      |                             |

2) Select the 'Data Request Search' link.



## Data Request Search



- 3) Input the applicable search criteria.
- 4) Click the **Submit** button after all fields have been completed; or click the **Clear** button to clear all fields and start over.

| Search Criteria 🔻   |                                     |   |   |  |   |  | A Help |
|---|-------------------------------------|---|---|--|---|--|--------|
| obaron ontona -   |                                     |   |   |  |   |  |        |
| Not   | e: This search will o<br>Existing C | nly return individual requests<br>ase e-Filing & Search to find | s that the current user has a<br>the case submission and th | ccess to view. If you nee<br>nen click the 'Data Reque | d to enter a new Data Request for<br>ests' button on the display page for | a Case, please use the the Case.                       |        |
|   |                                     | "Parent" and "Doing   | Business As" companies w                                    | ill also be included when                              | searching on a company.   |  |        |
| Submission No.  |                                     | Submission Type   |   | Item No.   |   | Case Status  |        |
| XX-2000-0000  |                                     | (Select)  | ~   | From   | То  | (Select)   | ~      |
| Date Requested  |                                     | Date Responded  |   | Response Received                                      |   | Include only open or reopened cases: 🗹<br>Utility Type |        |
| From To   |                                     | From  | То  | Both   | ~   | (Select)   | ~      |
|   |                                     | Past Due:   |   |  |   |  |        |
| Requested From Company                                    |                                     | Requested From Person   |   | Request By Compa                                       | iny   | Requested By Person                                    |        |
| Begin typing for suggestions                              |                                     | First Name  |   | Begin typing for suggestions                           |   | First Name   |        |
| Include Closed Request From Co  Search on single company: |                                     | Last Name   |   | Include Closed Requ<br>Search on single cor            | uest By Co 🗌<br>mpany: 🗌  | Last Name  |        |
| Description   |                                     | Issue   |   | Days Elapsed   |   | CC Person  |        |
|   |                                     | (Select Issue)  | ~   |  | То  | First Name   |        |
|   |                                     | (Select Sub-Issue)  | ~   |  |   | Last Name  |        |
|   |                                     | (Select Sub-Issue 2)  | ~   |  |   |  |        |
| Request Security Level Response Security Level            |                                     | Response Description  |   | Objection  |   |  |        |
| (Select)  | (Select) v (Select) v               |   |   |  |   |  |        |
|   |                                     |   |   |  |   |  |        |

5) A list of data requests matching the search criteria will be displayed below the Search button.



- 6) To open the data request, select one of the following:
  - a) To view a data request or data request response, select the request number located under the **Request No.** column.
  - b) To view all data requests and data requests responses for the case, click the **Full DR List** button under the **Request No.** column.

|   | Search complete. The results are displayed below.        |   |  |                    |
|---|--|---|--|--------------------|
|   | Search   | ear   |  |                    |
| Returning 10 v / 14   |  |   |  |                    |
| Search Criteria - Submission No.: EA-2024-2503, Include only open or re | opened cases: Yes, Include Closed Request From Co:       | No, Include Closed Request By C                                     | Co: No, Response Received: I   | Both, Past Due: No |
| Request No. Submission No. Requested Date -> Due Date Days Elapsed      | Request From Re<br>Response Date Company Co<br>Person Pr | rquest By<br>o <u>mpany</u><br>erson                                | <u>Issue</u><br><u>Sub-Issue</u><br><u>Sub-Issue 2</u>                             | Brief Description  |
| 0009.0<br><b>S</b> Full DR List EA-2024-2503 8/23/2023 9/2/2023 7       | MO PSC Staff (Other) (E<br>Kerr, Carolyn (J              | ectric Company Missouri<br>lectric) (Investor)<br>ser Professional  | General Information &<br>Miscellaneous   | brief description  |
| 0006.1<br>Full DR List EA-2024-2503 8/23/2023 9/2/2023 7                | MO PSC Staff (Other) (E<br>Kerr, Carolyn Us              | ectric Company Missouri<br>lectric) (Investor)<br>ser, Professional | Other General Info & Misc.<br>Cost Recovery Mechanism<br>Demand-Side Program Costs | brief description  |

For additional assistance, please contact the Data Center at (573) 751-7496 or dcsupport@psc.mo.gov.